

GOVERNMENT OF INDIA
DEPARTMENT OF TELECOMMUNICATIONS
MINISTRY OF COMMUNICATION AND INFORMATION TECHNOLOGY
SANCHAR BHAWAN NEW DELHI 110 001
(TA –II SECTION)

No:7-24/ NPS circulars/TA-II/15-16

dated 03.02.2016

To,
All Pr. CsCAs/CsCAs/TDSAT/TEC/
DG NICF /Director(Accounts-II)

Subject- Circulars received from NSDL

Kindly find enclosed following circulars received from NSDL for necessary action at your end please-

1. NPS service week (February 1 to February 6,2016)
2. Additional contribution for Tax saving on Rs. 50,000/-u/s 80 CCD (IB)
3. Revised withdrawal Form-103-GD



Director (A/Cs-I)
Ph-23036511
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पेंशन निधि विनियामक और
विकास प्राधिकरण
एकम तम अखिलोपदेशीय भवन, प्लॉट नं. 6
वसन्त कुर्ज इन्स्टिट्यूशनल एरिया
फेज - 2, नई दिल्ली - 110070
दूरभाष : 91-11-26897948 / 49
फैक्स : 91-11-26897938
वेबसाइट : www.pfrda.org.in

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AND DEVELOPMENT AUTHORITY**
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File no: PFRDA/19/CG/1/30

06th January, 2016

To,

PrAOs, PAOs, CDDOs & other CG Nodal offices;
DTAs, DTOs, & other SG Nodal offices,
Autonomous Bodies under CG & SG.

Dear Sir/Madam,

National Pension System (NPS) Service Week (February 1 – 6, 2016)

We are pleased to convey that PFRDA will be completing 2 years of its statutory status on February 1, 2016. To mark this occasion, we are keen to partner and collaborate with all the stakeholders of the National Pension System (NPS), particularly the Central and the State Governments. We propose to observe NPS Service Week on the part of PFRDA for which we seek your cooperation and support, as this week-long campaign will be service-oriented towards the subscribers and aimed at awareness building and improved information dissemination.

2. It has been observed that the subscribers/employees in the Central Government and State Governments are not fully aware of various functions/facilities available under the NPS. A large number of the queries/grievances received from these subscribers pertain to elementary issues like non-receipt of Statement of Transaction, I-PIN, T-PIN etc. However, it is seen that majority of these information gaps are on account of non-availability of the latest contact details of the subscribers in the respective documents/PRANs etc.

3. In order to promote awareness regarding importance of updation of latest contact details in PRANs and to provide basic facilities on the spot, PFRDA will be organizing the NPS Service Week from February 1-6, 2016 in all the nodal offices under the Central Government and State Governments. On this occasion, besides sharing information on the range of functionalities and services now available under the NPS, we will also take the opportunity to apprise nodal offices and the subscriber community about the need for constant updation of data/information under various fields to enable the system to operate at its

optimum service level. We would therefore urge all nodal offices to highlight the need for correct and proper details as also regular updation thereof by all employees, particularly the PRANS details, so that the intended benefits now available under the new functionalities, can reach all the employees. Besides, the subscribers will also be able to make best use of this opportunity and facilities available under NPS.

4. We are therefore suggesting that a focussed service-oriented approach may be adopted, particularly during this designate Service Week February 1-6, 2016, and the following activities may be undertaken by the nodal officers in the proposed NPS Service Week:

- Printing and distribution of the subscriber brochure for Govt. subscribers
- Updation of subscriber details through S2 Form
- Conversion of non IRA to IRA compliant status
- Advising subscribers regarding benefits associated with PRAN being IRA compliant and updation of contact details.
- Printing of Transaction Statement for the subscribers and distributing the same on the specific request of the subscriber.

5. PFRDA will also be advising the CRA (NSDL) in this matter for actively assisting the Nodal Offices in this campaign and providing necessary guidance and further information to the employee-subscribers. We will also be coordinating and overseeing this campaign as also organizing various meetings/workshops in different states as part of our on-going initiative. In case any assistance/clarification is required, you may like to contact Shri Sachin Joneja, Manager at sachin.joneja@pfrda.org.in or Sh. Bibhas Dutta at 022-24994558 or bibhasd@nsdl.co.in or Sh. Abhishek Dhuri at 022-24004266/abhishek@nsdl.co.in.

Yours sincerely,

(Ashish Kumar)
General Manager

Special Tax Benefit
Exclusively for
National Pension System (NPS)
Additional Tax Deduction of Rs.50,000/-
Under Section 80CCD(1B) of Income Tax Act
Invest in NPS to save tax after exhausting Section 80C limit.

StockHolding Corporation of India Ltd (StockHolding), a Government Company, is a Point of Presence (POP) apart from the custodian in National Pension System (NPS) architecture.

We welcome employees of your organisation to

- **Pay additional contribution into their existing NPS account through StockHolding.**

Stock Holding branch officials will be extending necessary help to facilitate the service.

Alternatively your employees can pay through online contribution collection system of StockHolding, by visiting the link as follow:https://online.stockholding.com/billpynt/NPS_Bill/shcilBillPayment.aspx

- **Open Tire II Account.**

Employees with only Tier-I a/c willing to open Tier-II account may take help of StockHolding branch officials. StockHolding will accept and process the application form

- **Open NPS Account by employees under UOS.**

Employees not eligible to NPS account under Government module, willing to open NPS account may take help of StockHolding branch officials.

Alternatively such employees can apply through <http://online.stockholding.com/pfrda/shcil-nps-intro.aspx>

StockHolding will accept and process the subscriber registration form.

Therefore we invite you to avail the POP service of StockHolding for convenience of employees.

We expect your early reply and co-operation to extend our service.

Thanks & Regards,

Madhusudan Das
Product Head - NPS

National Pension System (NPS)

Withdrawal of Accumulated Pension Wealth by Claimant due to the death of the subscriber (Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)

This application should be filled by:-

If a valid nomination subsists: By the Nominee (s), if the nominee (s) is/are minor (s) guardian of the minor(s)
 If no nomination subsists, By the family members (family includes posthumous child if any) except major sons and married daughters whose husbands are live, of the deceased family member duly supported by a list of surviving family members furnished by Executive Magistrate indicating complete particulars such as name, relationship with the deceased member (in case of parents whether dependent or not) age, marital status. Also, if any family member is minor by the guardian of the minor.

If both 1 & 2 above are not applicable, By legal heir (s) duly supported by a 'legal heir certificate' from the appropriate state authority.

In case of multiple claimants, separate forms need to be filled and submitted.

(FOR OFFICE PURPOSE ONLY NOT TO BE FILLED IN BY THE CLAIMANTS)

Title <input style="width: 100%;" type="text"/> (DDMMYYYY)	Acknowledgement Number <input style="width: 100%;" type="text"/> (Generated by CRA)
DEB Registration No. <input style="width: 100%;" type="text"/>	PACVDTO/POP/POP/SP Registration No. <input style="width: 100%;" type="text"/>
Receipt Number issued by receiving office: <input style="width: 100%;" type="text"/>	
Entered By: <input style="width: 100%;" type="text"/>	Date: <input style="width: 100%;" type="text"/>
Verified By: <input style="width: 100%;" type="text"/>	Date: <input style="width: 100%;" type="text"/>

Sir/Madam,

I/We being a nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPS for both Tier-I / Tier-II (please tick as applicable). I / we understand further that the entire accumulated pension wealth in both Tier I and Tier II (as applicable) would be settled as per the NPS scheme and hereby give below the necessary details:

Section A – Subscriber's Details:

1. PRAN #:

2. Full Name (As in PRAN Card) *:

First Name*	<input style="width: 100%;" type="text"/>
Middle Name	<input style="width: 100%;" type="text"/>
Last Name	<input style="width: 100%;" type="text"/>

3. Father's name/Spouse's Name*:

First Name*	<input style="width: 100%;" type="text"/>
Middle Name	<input style="width: 100%;" type="text"/>
Last Name	<input style="width: 100%;" type="text"/>

4. Date of Birth of the deceased subscriber *(As in PRAN Card): (DDMMYYYY)

5. Date of subscriber's death (DDMMYYYY):

Declaration:

I/We (as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS Subscriber/Shri/Smt./Ms. _____ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

<p>Claimant's Signature (Signature of guardian in case the claimant is a minor)</p>	<p>Name of the Claimant or of guardian</p>	<p>Self attested photograph of the Claimant /guardian</p>																			
<p>Signature/Left Thumb impression*</p>	<p>Date: <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td><td> </td><td> </td> </tr> </table></p>												D	D	M	M	Y	Y	Y	Y	
D	D	M	M	Y	Y	Y	Y														

TO BE FILLED/ATTESTED BY DDO/POP-SP

Certified that the above declaration and details has been signed / thumb impressed before me by Sh./Smt./Ms. _____ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her. It is also certified that this office has not paid/received any family pension to the legal heir(s)/nominee(s) of the deceased subscriber as per O.M. no. : 38/41/06/P&PW (A) dt. 05th May, 2009 issued by Department of Pension & Pensioners welfare (DoPPW) and other OMs issued in this regard and we don't have any objection for release of accumulated pension wealth to him/her claimant.

<p>Rubber stamp of the DDO/POP-SP</p>	<p>Signature of the Authorized Person</p>																				
<p>DDO/POP-SP Registration Number (Alloted by LSA) Date: <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td> </tr> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td><td> </td><td> </td> </tr> </table></p>											D	D	M	M	Y	Y	Y	Y			<p>Designation of the Authorized Person _____ DDO/POP-SP Office Name _____</p>
D	D	M	M	Y	Y	Y	Y														

TO BE FILLED/ATTESTED BY PAO/DFO/POP/PO-SP

<p>Rubber Stamp of the PAO/DFO/POP/PO-SP</p>	<p>PAO/DFO/POP/PO-SP Registration Number (Alloted by CPA) _____ _____ Signature of the Authorized Person</p>
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CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS -- DUE TO THE DEATH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM
Advanced Stamped Receipt

Claimant / Guardian of the Claimant (if the claimant is minor)

Received a sum of Rs. /- (Rupees) (Only) from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current account towards the settlement of National Pension System account of late Shri/Smt. with PRAN Number

Affix 1 Rupee Revenue Stamp and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian*

Requirements submitted along with this form	Yes / No
Original PRAN Card	
In the absence of PRAN card, notarized affidavit	
Death certificate in original issued by local authorities	
Photo ID	
Address proof of the Claimant	
Date of birth proof of claimant	
Legal heir certificate	
Certified copy of family member's certificate issued by Executive Magistrate	
Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate	
Discharge Certificate from the employer (in case claim is lodged through a POP/POP-SP)	
Note: PERDA reserves the right to call for additional requirements, if needed for establishing a valid claim under National Pension System.	

DECLARATION & AUTHORIZATION

I hereby declare that the information given on this death claim application form is true and complete to the best of my knowledge and belief. I hereby declare and agree that any personal information collected or held by the National Pension System (NPS) (whether contained in this application or otherwise obtained) is provided and may be held, used, and disclosed by the Company to individuals/organisations associated with the NPS or any selected third party (within or outside of India) for the purposes of processing this application.

Witness Signature _____

Claimant Signature _____

Name of the Witness _____

Name of Claimant _____

(in block letters, family name first)

Address of Witness: _____

Date: / /

DD M M Y YYY

Date: / /

D D M M Y YYY

ACKNOWLEDGMENT RECEIPT

Acknowledgment slip to the Claimant on receipt of completed application form for Withdrawal due to death of the subscriber
(To be filled by PAODTG/POP/POP-SP)

Received from PRAN :

PAODTG/POP/POP-SP Registration Number: _____

PAODTG/POP/POP-SP Office Name: _____

Received at: _____ Date: _____

Time: _____

Acknowledgment Number :

(Generated by CRA)

INSTRUCTIONS FOR FILLING UP THE FORM

1. All the columns in the form should be filled with black ink pen without any overwriting.
2. Fields marked with (*) are mandatory.
3. The day on which CRA receives the confirmation of funds transferred to Subscriber's account; the PRAN will be deactivated in the CRA System.
4. Correct postal address, including the pin code should be provided.
5. The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hand thumb impression by illiterate female should be affixed in the claim form.
6. If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawal form.

Documents to be enclosed with the application:-

1. Death certificate in original of the deceased subscriber.
2. PRAN card in original. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
4. Legal heir certificate when the claim is being made by.
5. Cancelled cheque (containing nominee Name, Bank Account Number and IFSC Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct or electronic transfer.
6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/nominees/legal heir (as applicable)
7. Identification and address proof of the nominee or nominees, in case of multiple nominees. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
 - a) Ration Card with photograph and residential address
 - b) Bank Passbook with photograph and residential address
 - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
 - d) Passport
 - e) Aadhar Card issued by UID
 - f) Voter's Photo Identity Card with residential address
 - g) Driving license with photograph and residential address
 - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominee.
 - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

For the purpose of this document Pension Wealth means: The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.