

**No. 18-01/2018-STT(T) Pt.
Government of India
Ministry of Communication
DEPARTMENT OF TELECOM
(STT - Section)**

Dated: April 09, 2019

Subject: - Monthly Telecom Scenario as on 31st January'19.

Please find enclosed Monthly Telecom Scenario, which contains updated figures on various telecom parameters up to January'19.



(Basant Kumar)

Joint Director (ERU-STT)

Telephone No.: 23218848

Secretary-DOT

Additional Secretary (T)

Member (F)

Member (S)

Member (T)

Adviser (F)

Adviser (T)

ALL Sr. DDG's & DDGs' –

(Actts)/(TPF)/(AKS)/(AS)/(BB-USOF)/(BW)/(C&A)/(CS)/(CVO)/(DS)/(Estt)/(FEB)/(IC)/(IR)/(LFA)/
(LFP)/(NT)/(PG)/(PPS)/(SR)/(Security)/(SU)/(Tech)/(TEC)/(TERM)/(WPF)

Copy to:

Senior Adviser (Economics)

Economics Adviser

Monthly Telecom Scenario

January'19



STT Section
Department of
Telecommunications
Government of India

Overview

The following table gives a summary of the sector's performance vis-à-vis last month:

Parameter	Unit	January'19	December'18
Total Phones		1203.91	1197.89
Wireline	million	21.79	21.87
Wireless		1182.12	1176.02
Rural		530.83	531.38
Urban		673.08	666.51
Public		133.58	132.58
Private		1070.33	1065.31
Wireline %age to Total Phones		%age	1.81
Wireless %age to Total Phones	98.19		98.17
Rural %age to Total Phones	44.09		44.36
Urban %age to Total Phones	55.91		55.64
Public %age to Total Phones	11.10		11.07
Private %age to Total Phones	88.90		88.93
Overall Teledensity		91.83	91.45
Wireline Teledensity	%age	1.66	1.67
Wireless Teledensity		90.17	89.78
Rural Teledensity		59.43	59.53
Urban Teledensity		161.08	159.75
Public		10.19	10.12
Private		81.64	81.33
Teledensity: Top five Circles			
Himachal Pradesh	%age	147.06	146.47
Punjab		126.00	125.98
Kerala		125.96	125.52
Tamil Nadu		117.24	117.73
Karnataka		111.10	110.87
Teledensity: Metros			
Delhi	%age	237.56	235.65
Kolkata		171.59	170.48
Mumbai		165.22	164.96
Broadband	million	540.04	518.55



At the end of January'19, the total number of telephones was 1203.91 million, compared to 1197.89 million by the end of December'18, an increase of 6.02 million. Maximum rise in total telephone connections was recorded in Andhra Pradesh (645352) followed by Uttar Pradesh – (East) (636748) and Bihar (518295). Delhi, Mumbai and Kolkata recorded an increase in telephone connections over previous month, with an increase of 569151, 128906 & 203529 respectively. However, Tamil Nadu and Uttar Pradesh – (West) recorded a decline of 316056 and 52707 respectively.

Telephones: Service area-wise

Service Area	March'18	April'18	May'18	June'18	July'18	August'18	September'18	October'18	November'18	December'18	January'19
ANDHRA PRADESH	87241623	87972697	86041407	87132426	87447489	88039871	87893349	88190844	88258159	88643813	89289165
ASSAM	25516825	25946488	20735274	21167817	21533213	21693336	21743191	21792126	21825710	21863058	22329081
BIHAR	88930443	89782944	83006614	84856104	86757474	87783481	87767392	87695035	87807793	88320985	88839280
GUJARAT	73195847	73254343	72021557	72044369	71582535	71852115	71525637	71237826	71596576	71872209	72266176
HARYANA	23885096	26891430	26967918	27419180	27761277	28022120	27826181	27751096	27819701	27961623	28137960
HIMACHAL PRADESH	12578747	9914485	10038773	10209877	10377745	10465805	10498584	10526718	10571383	10619436	10668870
JAMMU & KASHMIR	13839800	14241662	10890338	11163003	11547024	11374579	11436226	11515318	11560789	11611239	11641099
KARNATAKA	69221205	69914000	67903992	68878202	69925268	70381285	70519039	70703377	70721670	70791006	70988285
KERALA	43975326	44346323	44340211	44945671	44974167	45185874	45282718	45356819	45392517	45556320	45735506
MADHYA PRADESH	71471417	72568344	73128238	74595496	75958226	76919477	77537006	91952064	77599279	77829904	78271677
MAHARASHTRA	96334317	96505211	95142369	95877056	96056771	96509279	96101098	81481055	95902810	96489235	97007419
NORTH-EAST	13974925	14516831	11461081	11685884	11875670	11973597	11883974	11902920	11977678	11869179	12190704
ORISSA	34649966	35151325	31688695	32217720	33145196	33417343	33374266	33310487	33335445	33372711	33530548
PUNJAB	39002089	39299898	38811481	39322840	39884712	40027400	39908346	40040440	40110353	40112092	40155652
RAJASTHAN	65840348	66706229	61603897	62591756	63605758	64150970	66436702	66410322	66637945	66937183	67323197
TAMIL NADU	98012845	100432426	82100944	83511141	83249996	83826747	84427883	84611490	84802996	84943307	84627251
UTTAR PRADESH - [East]	104613364	105889423	100258186	101752705	101691377	102499940	102407609	107086956	102005557	102240828	102877576
UTTAR PRADESH - [West]	63791171	64638595	64333647	63893659	64934694	65140662	64854354	59754293	64830263	65061895	65009188
WEST BENGAL	59153123	60267730	56556782	57665459	58835060	58899028	58695870	58628528	58685272	59096659	59424039
KOLKATA	29606310	30322376	26468509	26888086	27177176	27449773	27572300	27658584	27707556	27791102	27994631
DELHI	57453739	58314198	52136504	52807164	53153069	53654906	53799999	54194146	54261547	54333749	54902900
MUMBAI	39507941	39988041	37900004	38382354	37964098	39899952	40123217	40329787	40374140	40572528	40701434
TOTAL	1211796467	1226864999	1153536421	1169007969	1179437995	1189167540	1191614941	1192130231	1193785139	1197890061	1203911638

1 Source: BSNL/MTNL/COAI

Service area-wise analysis reveals that Uttar Pradesh - [East] had the highest share in the total telephones (8.55%) followed by Maharashtra (8.06%), Andhra Pradesh (7.42%), Bihar (7.38%) and Tamil Nadu (7.03%). These five Service areas taken together accounted for 38.43% of total telephone connections in India.

Telephones during the month of January'19				
Service Area	Wireline	Wireless	Total Phones	%age Share Total Phones
ANDHRA PRADESH	1423598	87865567	89289165	7.42
ASSAM	117350	22211731	22329081	1.85
BIHAR	233409	88605871	88839280	7.38
GUJARAT	1220010	71046166	72266176	6.00
HARYANA	274696	27863264	28137960	2.34
HIMACHAL PRADESH	116304	10552566	10668870	0.89
JAMMU & KASHMIR	102887	11538212	11641099	0.97
KARNATAKA	2169771	68818514	70988285	5.90
KERALA	1901523	43833983	45735506	3.80
MADHYA PRADESH	924475	77347202	78271677	6.50
MAHARASHTRA	1549329	95458090	97007419	8.06
NORTH-EAST	104486	12086218	12190704	1.01
ORISSA	236928	33293620	33530548	2.79
PUNJAB	787097	39368555	40155652	3.34
RAJASTHAN	540409	66782788	67323197	5.59
TAMIL NADU	2218363	82408888	84627251	7.03
UTTAR PRADESH - [East]	451891	102425685	102877576	8.55
UTTAR PRADESH - [West]	305671	64703517	65009188	5.40
WEST BENGAL	243458	59180581	59424039	4.94
KOLKATA	724797	27269834	27994631	2.33
DELHI	3213732	51689168	54902900	4.56
MUMBAI	2933384	37768050	40701434	3.38
TOTAL	21793568	1182118070	1203911638	100.00

1 Source: BSNL/MTNL/COAI



The overall tele-density at the end of January'19 was 91.83%. Among the Service areas, Himachal Pradesh (147.06%) had the highest tele-density followed by Punjab (126.00%), Kerala (125.96%), Tamil Nadu (117.24%) and Karnataka (111.10%). Among the three metros, Delhi Service Area topped in tele-density with 237.56%, followed by Kolkata (171.59%) and Mumbai (165.22%).

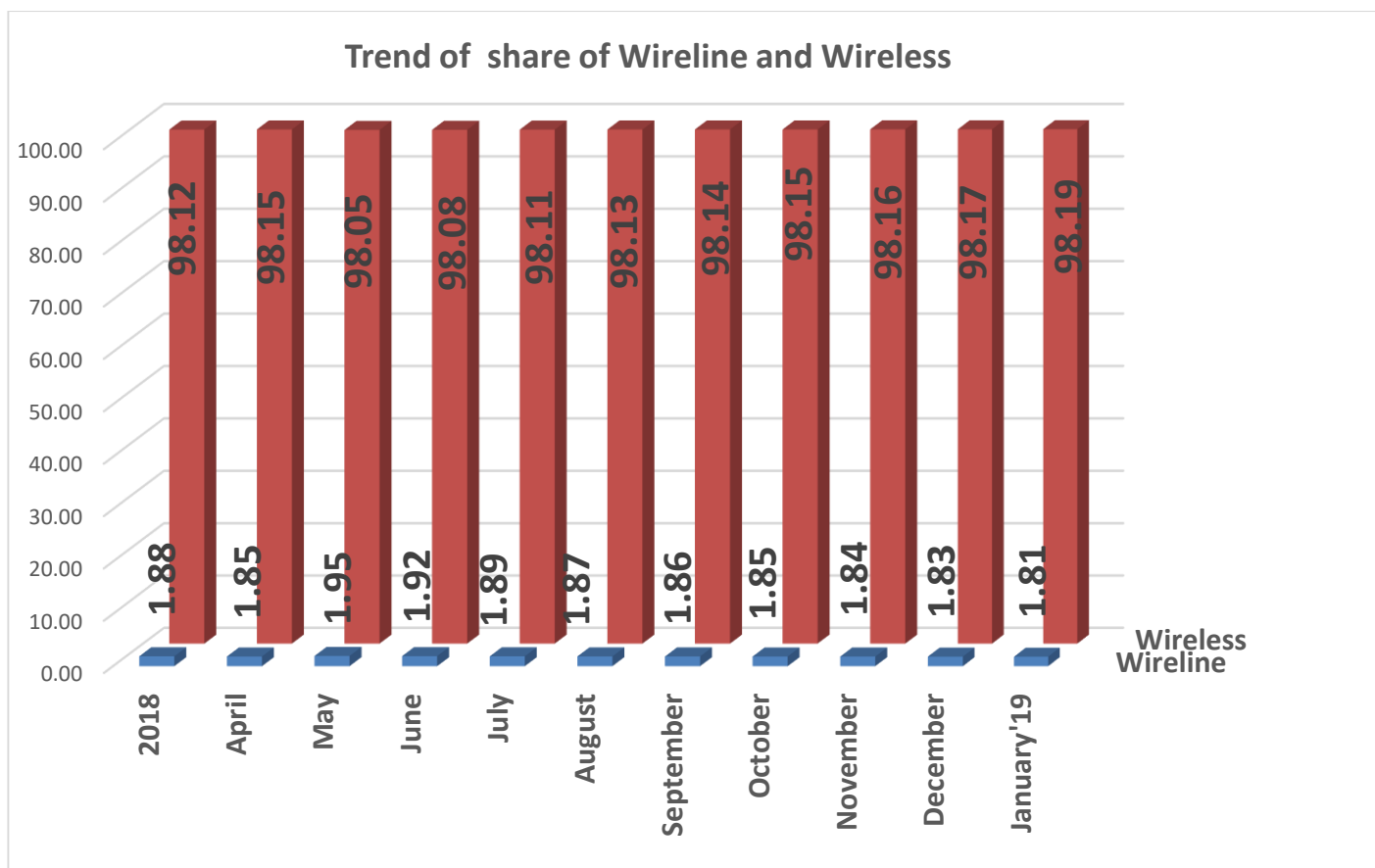
Tele-density: Service area-wise (in %age)

Service Area	March'18	April'18	May'18	June'18	July'18	August'18	September'18	October'18	November'18	December'18	January'19
ANDHRA PRADESH	97.21	97.97	95.76	96.92	97.21	97.81	97.59	97.86	97.88	98.25	98.91
ASSAM	76.87	78.10	62.35	63.60	64.64	65.07	65.16	65.25	65.29	65.34	66.68
BIHAR	63.16	63.71	58.85	60.11	61.40	62.07	62.00	61.90	61.92	62.23	62.54
GUJARAT	112.45	112.44	110.45	110.39	109.58	109.89	109.30	108.76	109.21	109.53	110.04
HARYANA	84.44	94.97	95.13	96.62	97.71	98.52	97.72	97.36	97.49	97.88	98.38
HIMACHAL PRADESH	174.46	137.41	139.06	141.33	143.58	144.70	145.07	145.38	145.89	146.47	147.06
JAMMU & KASHMIR	109.19	112.28	85.79	87.88	90.83	89.40	89.82	90.37	90.67	90.99	91.16
KARNATAKA	109.05	110.07	106.83	108.30	109.87	110.51	110.66	110.87	110.83	110.87	111.10
KERALA	121.61	122.59	122.52	124.14	124.17	124.70	124.92	125.07	125.12	125.52	125.96
MADHYA PRADESH	67.02	67.98	68.43	69.73	70.93	71.75	72.25	85.59	72.16	72.29	72.63
MAHARASHTRA	95.50	95.59	94.16	94.82	94.92	95.29	94.81	80.32	94.46	94.96	95.40
NORTH-EAST	98.06	101.77	80.28	81.79	83.05	83.66	82.97	83.03	83.49	82.66	84.83
ORISSA	80.28	81.40	73.33	74.51	76.61	77.19	77.04	76.85	76.86	76.90	77.22
PUNJAB	123.45	124.28	122.63	124.14	125.80	126.15	125.66	125.97	126.08	125.98	126.00
RAJASTHAN	87.83	88.89	82.01	83.23	84.50	85.13	88.07	87.95	88.15	88.46	88.88
TAMIL NADU	136.36	139.67	114.13	116.04	115.63	116.38	117.16	117.37	117.59	117.73	117.24
UTTAR PRADESH - [East]										70.12	
UTTAR PRADESH - [West]	71.36	72.17	69.57	69.93	70.26	70.60	70.36	70.10	70.01		70.28
WEST BENGAL	73.73	75.07	70.40	71.74	73.14	73.18	72.88	72.75	72.77	73.23	73.59
KOLKATA	182.97	187.23	163.31	165.76	167.40	168.94	169.55	169.95	170.10	170.48	171.59
DELHI	254.49	257.69	229.85	232.25	233.23	234.88	234.97	236.14	235.88	235.65	237.56
MUMBAI	163.01	164.72	155.86	157.58	155.62	163.28	163.93	164.50	164.42	164.96	165.22
TOTAL	93.27	94.34	88.62	89.73	90.45	91.11	91.22	91.18	91.22	91.45	91.83

1. Source: BSNL/MTNL/COAI and O/o Registrar General

2. No separate population data is available for UP(W); so UP(E) and UP(W) have been clubbed together to show the figures for UP.

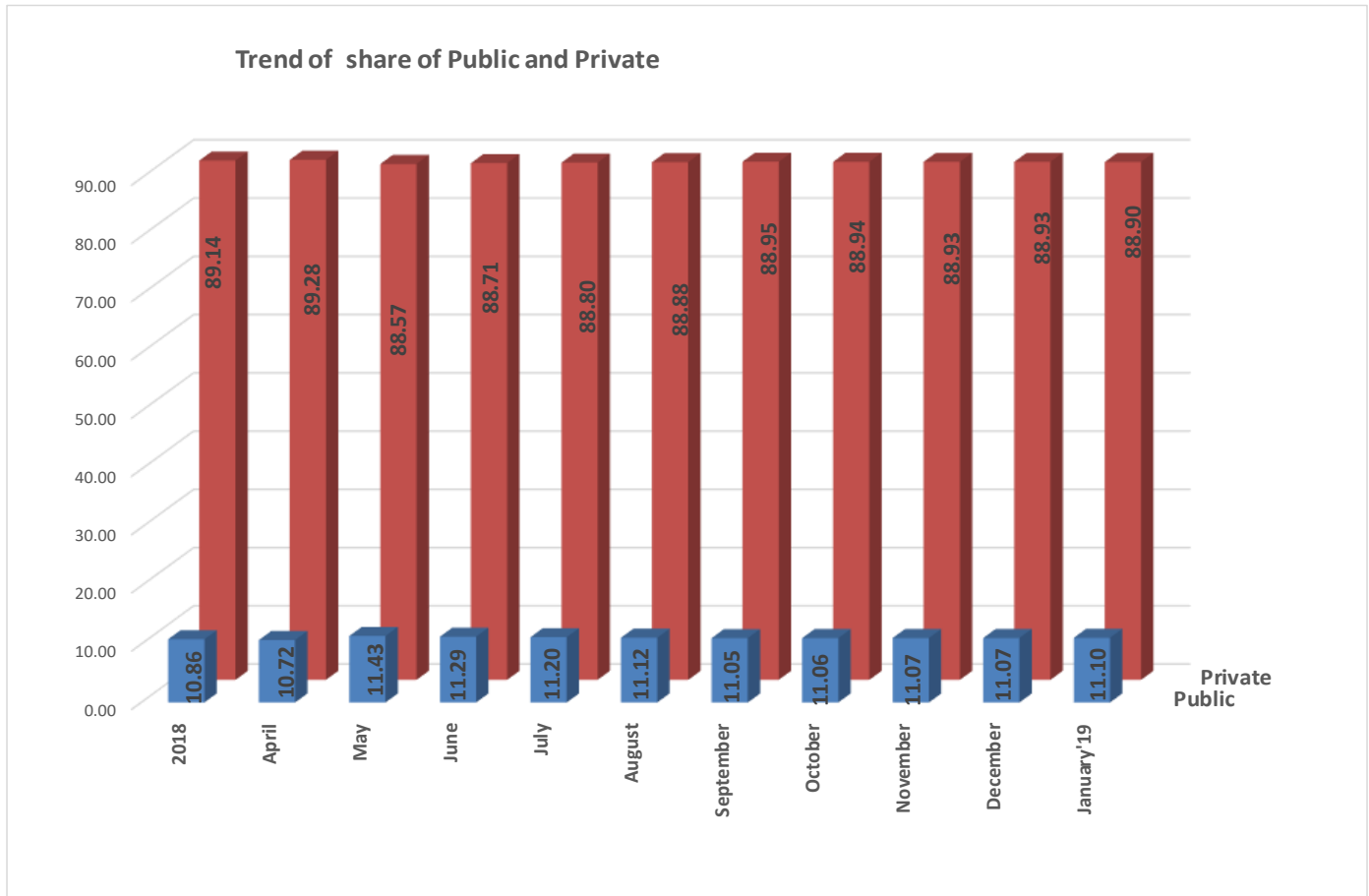
☞ The share of wireless segment in total connections stood at 98.19% by the end of January'19. The share of wireline telephones stood at 1.81%.



Telephones: Wireline vs Wireless

Year ending 31st March	Telephones			Additions	Share% age		% age Growth		
	Wireline	Wireless	Total		Wireline	Wireless	Wireline	Wireless	Overall
2018	22810716	1188985751	1211796467	16808407	1.88	98.12	-6.52	1.57	1.41
2018-19									
April	22641689	1204223310	1226864999	15068532	1.85	98.15	-0.74	1.28	1.24
May	22508336	1131028085	1153536421	-73328578	1.95	98.05	-0.59	-6.08	-5.98
June	22395303	1146612666	1169007969	15471548	1.92	98.08	-0.50	1.38	1.34
July	22272252	1157165743	1179437995	10430026	1.89	98.11	-0.55	0.92	0.89
August	22187370	1166980170	1189167540	9729545	1.87	98.13	-0.38	0.85	0.82
September	22112755	1169502186	1191614941	2447401	1.86	98.14	-0.34	0.22	0.21
October	22023494	1170106737	1192130231	515290	1.85	98.15	-0.40	0.05	0.04
November	21961248	1171823891	1193785139	1654908	1.84	98.16	-0.28	0.15	0.14
December	21868192	1176021869	1197890061	4104922	1.83	98.17	-0.42	0.36	0.34
January'19	21793568	1182118070	1203911638	6021577	1.81	98.19	-0.34	0.52	0.50

👉 In January'19, share of public sector in total telephones was 11.10%, as against 88.90% share of the private sector. In December'18, it was 11.07% and 88.93% respectively.

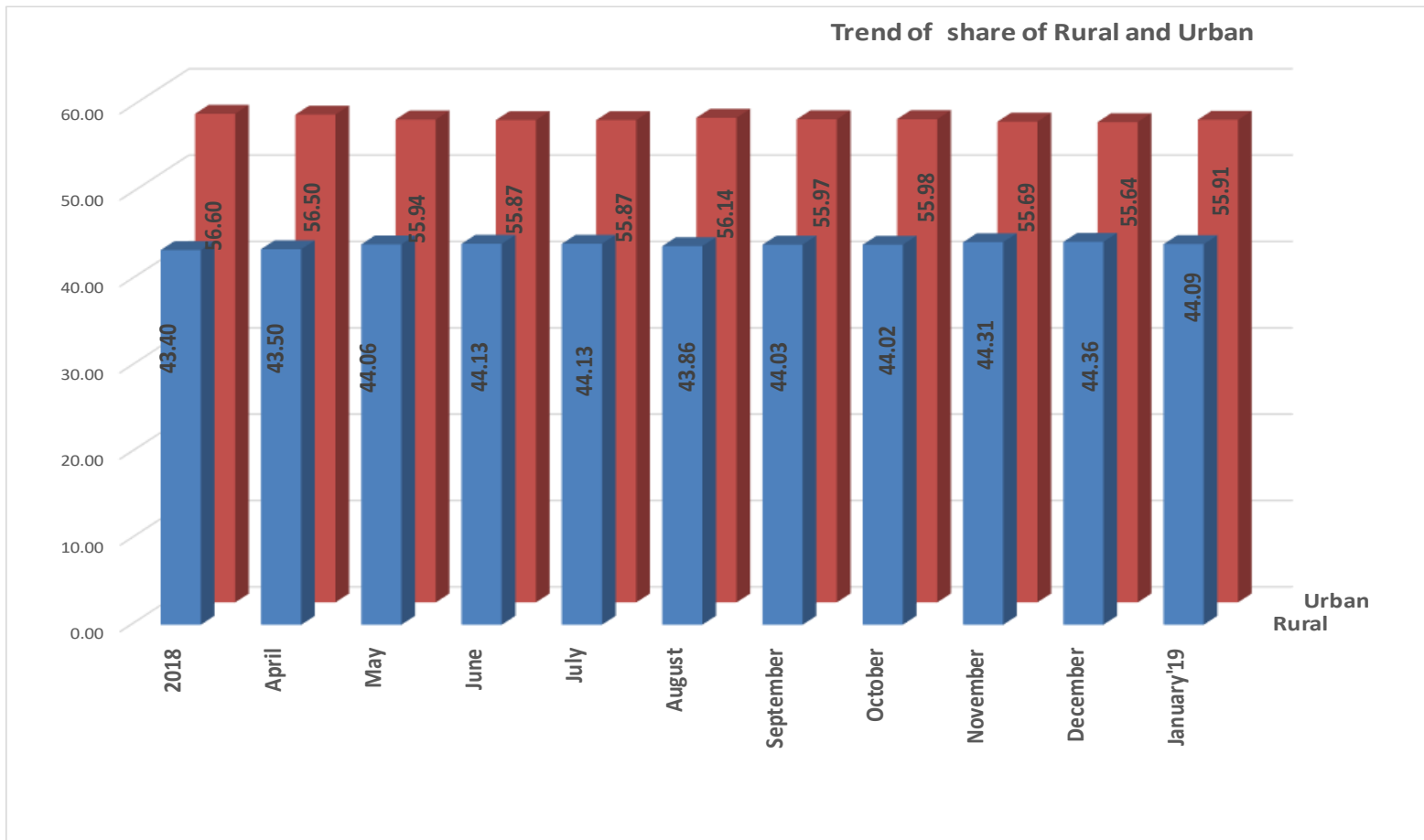


Telephones: Public vs. Private

Year ending 31st March	Telephones			Additions		Share% age		% age Growth	
	Public	Private	Total	Public	Private	Public	Private	Public	Private
2018	131655262	1080141205	1211796467	9477923	7330484	10.86	89.14	7.76	0.68
2018-19									
April	131495571	1095369428	1226864999	-159691	15228223	10.72	89.28	-0.12	1.41
May	131853133	1021683288	1153536421	357562	-73686140	11.43	88.57	0.27	-6.73
June	131962915	1037045054	1169007969	109782	15361766	11.29	88.71	0.08	1.50
July	132071285	1047366710	1179437995	108370	10321656	11.20	88.80	0.08	1.00
August	132181397	1056986143	1189167540	110112	9619433	11.12	88.88	0.08	0.92
September	131681745	1059933196	1191614941	-499652	2947053	11.05	88.95	-0.38	0.28
October	131846541	1060283690	1192130231	164796	350494	11.06	88.94	0.13	0.03
November	132137473	1061647666	1193785139	290932	1363976	11.07	88.93	0.22	0.13
December	132575567	1065314494	1197890061	438094	3666828	11.07	88.93	0.33	0.35
January'19	133581923	1070329715	1203911638	1006356	5015221	11.10	88.90	0.76	0.47



Share of rural areas in total telephones decreased to 44.09% in January'19 against 44.36% of December'18. The share of urban areas, on the other hand, increased to 55.91% from 55.64% in December'18.



Telephones: Rural vs. Urban

Year ending 31st March	Telephones			Additions		Share% age		% age Growth	
	Rural	Urban	Total	Rural	Urban	Rural	Urban	Rural	Urban
2018	525869058	685927409	1211796467	24062515	-7254108	43.40	56.60	4.80	-1.05
2018-19									
April	533731736	693133263	1226864999	7862678	7205854	43.50	56.50	1.50	1.05
May	508300918	645235503	1153536421	-25430818	-47897760	44.06	55.94	-4.76	-6.91
June	515907423	653100546	1169007969	7606505	7865043	44.13	55.87	1.50	1.22
July	520458580	658979415	1179437995	4551157	5878869	44.13	55.87	0.88	0.90
August	521532905	667634635	1189167540	1074325	8655220	43.86	56.14	0.21	1.31
September	524677667	666937274	1191614941	3144762	-697361	44.03	55.97	0.60	-0.10
October	524761838	667368393	1192130231	84171	431119	44.02	55.98	0.02	0.06
November	529009007	664776132	1193785139	4247169	-2592261	44.31	55.69	0.81	-0.39
December	531378410	666511651	1197890061	2369403	1735519	44.36	55.64	0.45	0.26
January '19	530825547	673086091	1203911638	-552863	6574440	44.09	55.91	-0.10	0.99

☞ Overall teledensity for the month of January'19 stood at 91.83% as against 91.45% in December'18. The Teledensity for wireless segment was 90.17% whereas that of wireline segment is 1.66%. Teledensity reported in rural areas was 59.43% and that in the urban areas was 161.08%. In Public sector, teledensity was 10.19% and in Private sector, it was 81.64% for the month of January'19.

Tele-density

Year ending 31st March	Teledensity (%age)						
	Rural	Urban	Overall	Wireline	Wireless	Public	Private
2018	59.25	166.64	93.27	1.76	91.51	10.13	83.14
2018-19							
April	60.09	168.14	94.34	1.74	92.60	10.11	84.23
May	57.19	156.28	88.62	1.73	86.90	10.13	78.49
June	58.01	157.95	89.73	1.72	88.01	10.13	79.60
July	58.49	159.13	90.45	1.71	88.74	10.13	80.32
August	58.57	160.98	91.11	1.70	89.41	10.13	80.99
September	58.89	160.57	91.22	1.69	89.53	10.08	81.14
October	58.86	160.43	91.18	1.68	89.49	10.08	81.09
November	59.30	159.57	91.22	1.68	89.54	10.10	81.12
December	59.53	159.75	91.45	1.67	89.78	10.12	81.33
January'19	59.43	161.08	91.83	1.66	90.17	10.19	81.64

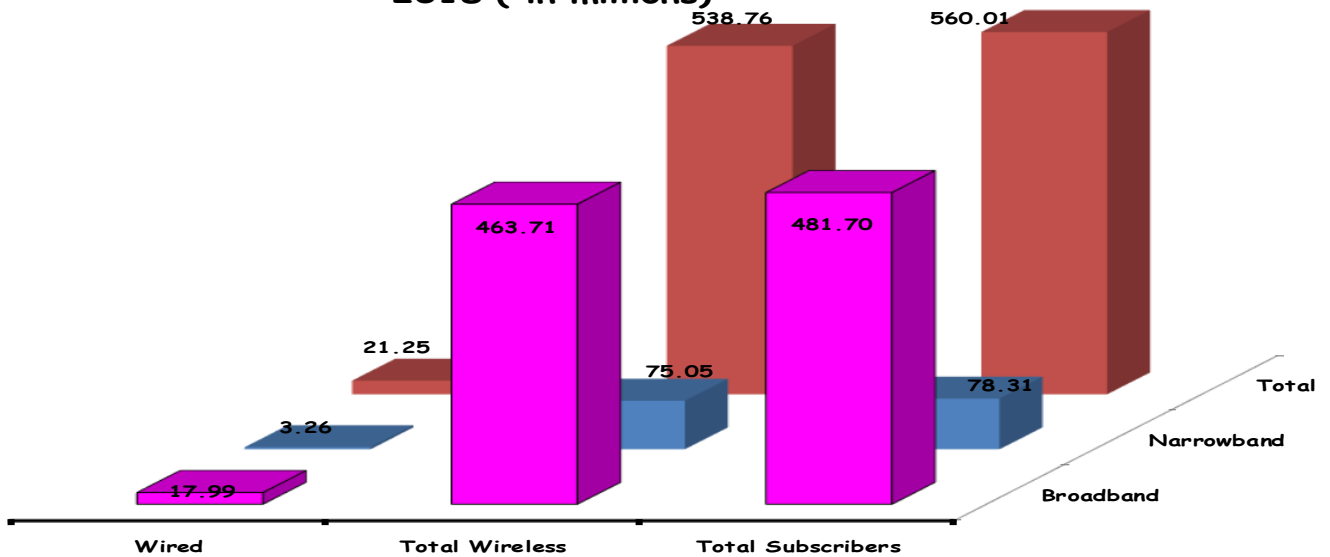
☞ The number of Internet subscribers (both broadband and narrowband put together) which was 429.25 million at the end of September, 2017 increased to 560.01 million by the end of September'18 registering a quarterly growth of 9.32%. The number of subscribers accessing internet via wireless phones was 538.76 million at the end of September'18. The number of wired Internet subscribers was 21.25 million at the end of September'18.

Trend of Internet Subscribers

Total Internet Subscribers (Includes wired, fixed Wireless and Mobile Wireless)	September'17	December'17	March'18	June'18	September'18
	429.25	445.96	493.95	512.27	560.01
Quarterly Growth (in Percentage)	-0.45	3.89	10.76	3.71	9.32

Internet Subscriber Base in India - September'18 * (in million)			
Segment	Wired	Total Wireless	Total
Broadband	17.99	463.71	481.70
Narrowband	3.26	75.05	78.31
Total	21.25	538.76	560.01
* As per the TRAI input			

Internet Subscribers - September 2018 (in millions)



☞ The number of Broadband subscribers was 540.04 million at the end of January'19 as compared to 518.55 million in December'18, showing an increase of 4.14%.

Broadband Subscribers in India * (In million)				
At the end of	Wired	Total Wireless	Total Subscribers	% growth
January'18	17.87	360.23	378.10	
February'18	17.72	374.34	392.06	3.69
March'18	17.95	394.65	412.60	5.24
April'18	17.97	401.83	419.80	1.75
May'18	17.94	414.06	432.00	2.91
June'18	17.90	429.22	447.12	3.50
July'18	17.95	442.29	460.24	2.93
August'18	18.02	445.63	463.65	0.74
September'18	17.99	463.71	481.70	3.89
October'18	18.10	478.02	496.12	2.99
November'18	18.09	493.81	511.90	3.18
December'18	18.17	500.38	518.55	1.30
January'19	18.27	521.77	540.04	4.14
