

No. 18-06/2016-STT(T) Pt.II
Government of India
Ministry of Communication
DEPARTMENT OF TELECOM
(STT - Section)

Dated: August 31^{8T}, 2020

Subject: - Monthly Telecom Scenario as on 30th June'20.

Please find enclosed Monthly Telecom Scenario, which contains updated figures on various telecom parameters up to June'20.

Rahul Sharma
31/8/20

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Adviser (F)

Adviser (T)

ALL Sr. DDG's & DDGs' – (Actts)/ (TPF) /(AKS)/(AS)/(BB-

USOF)/(BW)/(C&A)/(CS)/(CVO)/(DS)/(Estt)/(FEB)/(IC)/(IR)/(LFA)/(LFP)/(NT)/(PG)/(PPS)/(SR)

/(Security)/(SU)/ (Tech)/(TEC)/(TERM)/(WPF)

Copy to:

Senior Economic Adviser-vacant

Economic Adviser

Monthly Telecom Scenario

June'20



STT Section
Department of
Telecommunications
Government of India

Overview

The following table gives a summary of the sector's performance vis-à-vis last month:

Parameter	Unit	June'20	May'20
Total Phones		1162.36	1163.58
Wireline	million	19.81	19.77
Wireless		1142.55	1143.81
Rural		523.53	525.56
Urban		638.83	638.02
Public		134.77	134.76
Private		1027.59	1028.82
Wireline %age to Total Phones		%age	1.70
Wireless %age to Total Phones	98.30		98.30
Rural %age to Total Phones	45.04		45.17
Urban %age to Total Phones	54.96		54.83
Public %age to Total Phones	11.59		11.58
Private %age to Total Phones	88.41		88.42
Overall Teledensity		85.98	86.15
Wireline Teledensity	%age	1.47	1.46
Wireless Teledensity		84.52	84.68
Rural Teledensity		58.89	59.15
Urban Teledensity		138.00	138.06
Public		9.97	9.98
Private		76.01	76.17
Teledensity: Top five Circles			
Himachal Pradesh	%age	147.10	146.55
Kerala		127.23	126.35
Punjab		124.94	125.57
Tamil Nadu		106.09	106.45
Karnataka		103.47	103.66
Teledensity: Metros			
Delhi	%age	272.29	273.89
Kolkata		157.26	157.40
Mumbai		156.14	157.50
Broadband	million	-	683.77



At the end of June'20, the total number of telephones was 1162.36 million, compared to 1163.58 million by the end of May'20, showing a decrease of 1.22 million. Maximum rise in total telephone connections was recorded in Kerala (333329) followed by West Bengal (152139) and Assam (103232). However, Mumbai, Rajasthan and Andhra Pradesh recorded a fall in telephone connections over previous month, with a decrease of 278950, 262485 & 250107 respectively.

Total Telephones : Service Area wise				
Service Area	March'20	April'20	May'20	June'20
ANDHRA PRADESH	89071010	88329847	87914733	87664626
ASSAM	23720985	23625085	23496688	23599920
BIHAR	84882817	83634257	83961609	83848825
GUJARAT	68795414	67633631	67126020	67195439
HARYANA	27912497	27719208	27531387	27506776
HIMACHAL PRADESH	10888377	10842518	10784560	10830829
JAMMU & KASHMIR	11981508	11941080	11908060	11930385
KARNATAKA	69723665	69077009	68884330	68805760
KERALA	44975881	44603361	44752977	45086306
MADHYA PRADESH	75853270	75480096	75201048	75185837
MAHARASHTRA	94112503	92780602	92563331	92592081
NORTH-EAST	12113540	12007582	11971270	11973775
ORISSA	33532979	33324727	33242332	33176103
PUNJAB	39834984	39566329	39372192	39200978
RAJASTHAN	65984515	65471743	65107961	64845476
TAMIL NADU	83801347	83111811	82693003	82447482
UTTAR PRADESH - [East]	97123954	98312188	98271430	98270075
UTTAR PRADESH - [West]	63629734	63069092	62569875	62338977
WEST BENGAL	55238012	55242998	54834178	54986317
KOLKATA	26351958	26165604	26014606	26013609
DELHI	56577704	56005982	55566974	55327068
MUMBAI	40688011	40276261	39810072	39531122
TOTAL	1176794665	1168221011	1163578636	1162357766

1 Source: BSNL/MTNL/COAI



Service area-wise analysis reveals that Uttar Pradesh - [East] had the highest share in the total telephones (8.45%) followed by Maharashtra (7.97%), Andhra Pradesh (7.54%), Bihar (7.21%) and Tamil Nadu (7.09%). These five Service areas taken together accounted for 38.26% of total telephone connections in India.

Telephones during the month of June'20				
Service Area	Wireline	Wireless	Total Phones	%age Share Total Phones
ANDHRA PRADESH	1311126	86353500	87664626	7.54
ASSAM	112479	23487441	23599920	2.03
BIHAR	177708	83671117	83848825	7.21
GUJARAT	958229	66237210	67195439	5.78
HARYANA	250419	27256357	27506776	2.37
HIMACHAL PRADESH	93646	10737183	10830829	0.93
JAMMU & KASHMIR	141028	11789357	11930385	1.03
KARNATAKA	2125091	66680669	68805760	5.92
KERALA	1496625	43589681	45086306	3.88
MADHYA PRADESH	621053	74564784	75185837	6.47
MAHARASHTRA	1308490	91283591	92592081	7.97
NORTH-EAST	96566	11877209	11973775	1.03
ORISSA	203494	32972609	33176103	2.85
PUNJAB	677556	38523422	39200978	3.37
RAJASTHAN	471520	64373956	64845476	5.58
TAMIL NADU	1960473	80487009	82447482	7.09
UTTAR PRADESH - [East]	332657	97937418	98270075	8.45
UTTAR PRADESH - [West]	262761	62076216	62338977	5.36
WEST BENGAL	199530	54786787	54986317	4.73
KOLKATA	655927	25357682	26013609	2.24
DELHI	3292078	52034990	55327068	4.76
MUMBAI	3062096	36469026	39531122	3.40
TOTAL	19810552	1142547214	1162357766	100.00

1 Source: BSNL/MTNL/COAI



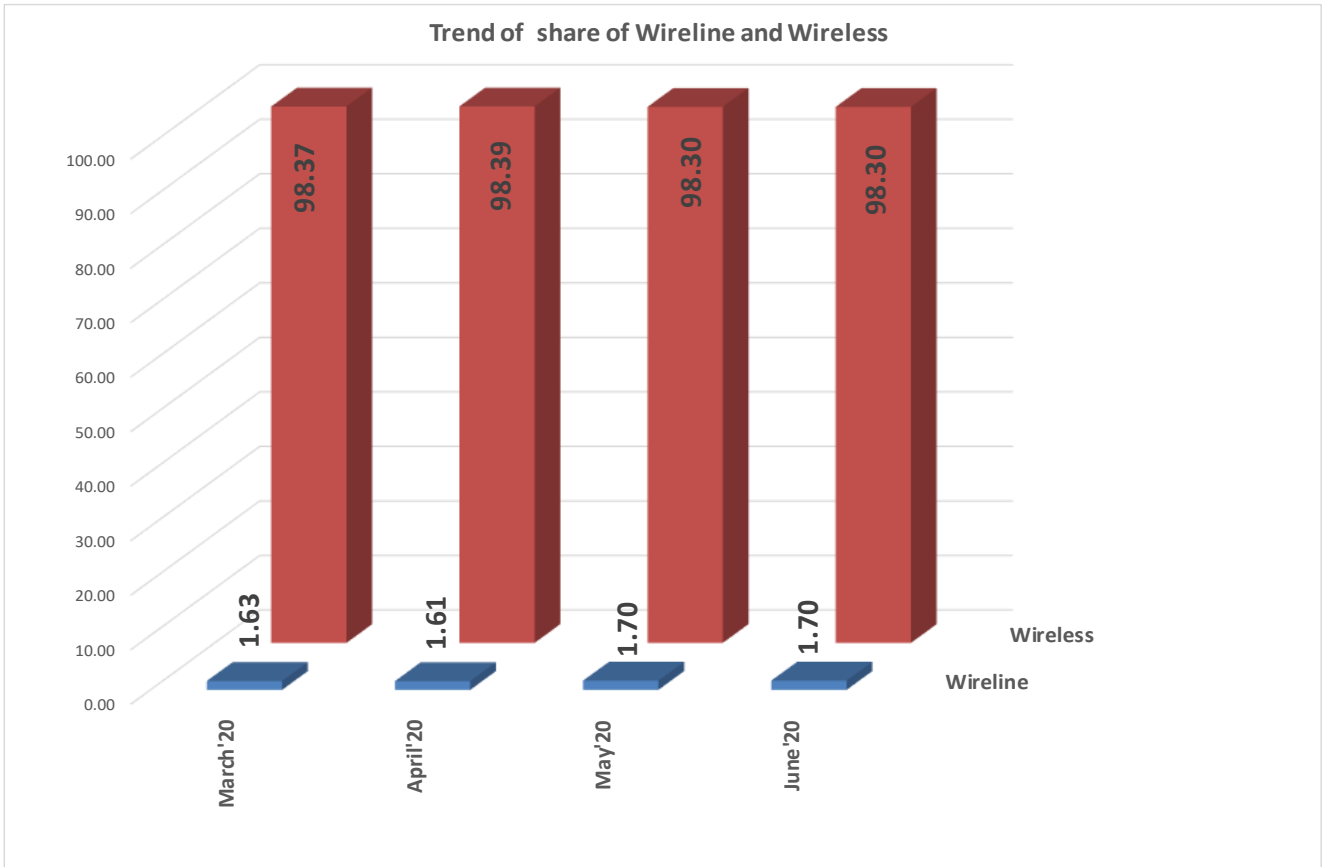
The overall tele-density at the end of June'20 stood at 85.98%. Among the Service areas, Himachal Pradesh (147.10%) had the highest tele-density followed by Kerala (127.23%), Punjab (124.94%), Tamil Nadu (106.09%) and Karnataka (103.47%). Among the three metros, Delhi Service Area topped in tele-density with 272.29%, followed by Kolkata (157.26%) and Mumbai (156.14%).

Teledensity : Service Area wise (in %age)				
Service Area	March'20	April'20	May'20	June'20
ANDHRA PRADESH	97.88	98.07	97.56	97.24
ASSAM	70.01	68.02	67.59	67.83
BIHAR	59.04	52.39	52.54	52.40
GUJARAT	103.51	96.56	95.72	95.71
HARYANA	96.14	95.11	94.35	94.16
HIMACHAL PRADESH	148.85	147.42	146.55	147.10
JAMMU & KASHMIR	92.91	87.69	87.39	87.50
KARNATAKA	108.19	104.02	103.66	103.47
KERALA	123.19	125.98	126.35	127.23
MADHYA PRADESH	69.40	66.95	66.63	66.54
MAHARASHTRA	91.55	92.97	92.70	92.68
NORTH-EAST	83.37	78.27	77.97	77.92
ORISSA	76.58	75.94	75.73	75.55
PUNJAB	123.52	126.27	125.57	124.94
RAJASTHAN	85.88	83.47	82.91	82.49
TAMIL NADU	115.45	107.03	106.45	106.09
UTTAR PRADESH - [East]	66.20	67.32	67.02	66.85
UTTAR PRADESH - [West]				
WEST BENGAL	67.80	67.23	66.70	66.85
KOLKATA	159.69	158.44	157.40	157.26
DELHI	236.98	276.49	273.89	272.29
MUMBAI	161.48	159.59	157.50	156.14
TOTAL	88.66	86.57	86.15	85.98

1.Source: BSNL/MTNL/COAI and O/o Registrar General

2. No separate population data is available for UP(W); so UP(E) and UP(W) have been clubbed together to show the figures for UP.

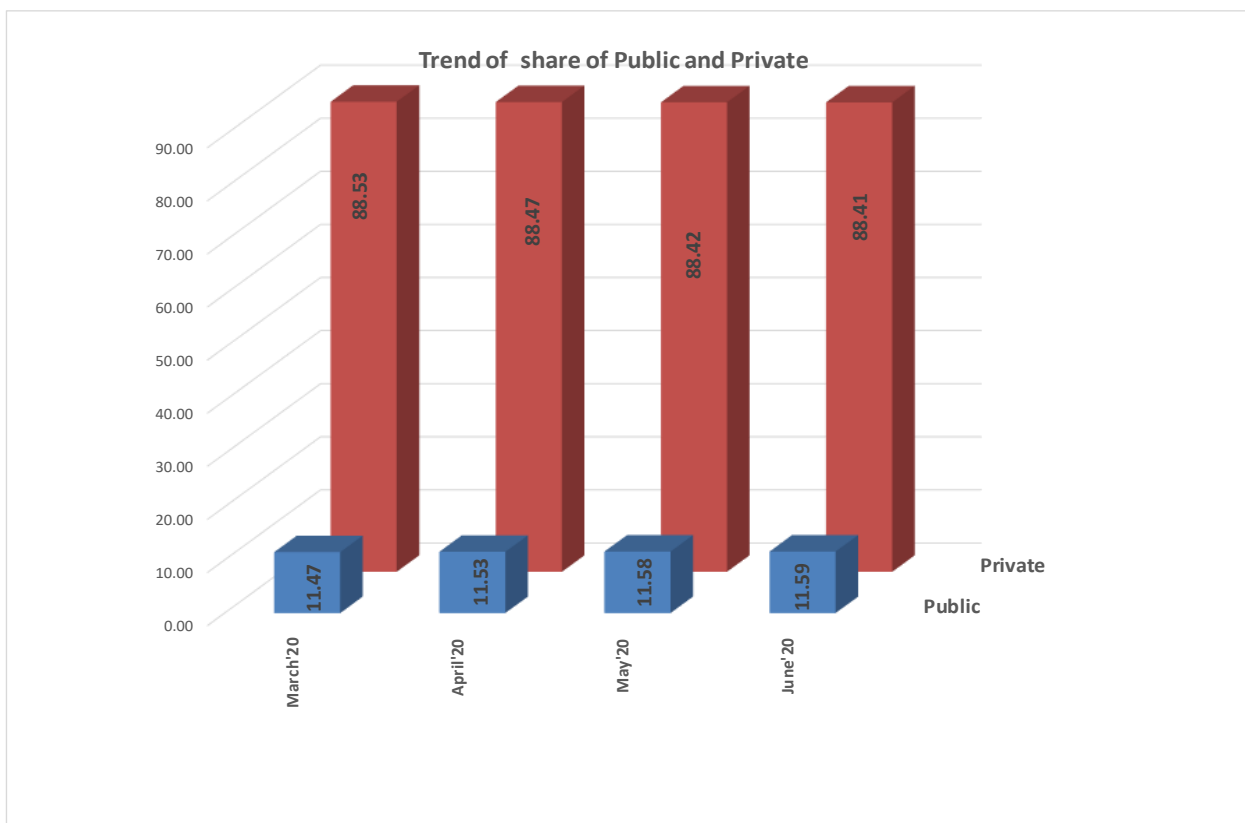
☞ The share of wireless segment in total connections stood at 98.30% by the end of June'20, while the share of wireline telephones was 1.70%.



Telephones: Wireline vs Wireless

Month	Telephones			Additions	Share% age		% age Growth		
	Wireline	Wireless	Total		Wireline	Wireless	Wireline	Wireless	Overall
March'20	19127410	1157667255	1176794665	-2870547	1.63	98.37	-0.31	-0.24	-0.24
2020-21									
April'20	18778207	1149442804	1168221011	-8573654	1.61	98.39	-1.83	-0.71	-0.73
May'20	19766621	1143812015	1163578636	-4642375	1.70	98.30	5.26	-0.49	-0.40
June'20	19810552	1142547214	1162357766	-1220870	1.70	98.30	0.22	-0.11	-0.10

☞ In June'20, share of public sector in total telephones was 11.59%, as against 88.41% of the private sector. In May'20, it was 11.58% and 88.42% respectively.

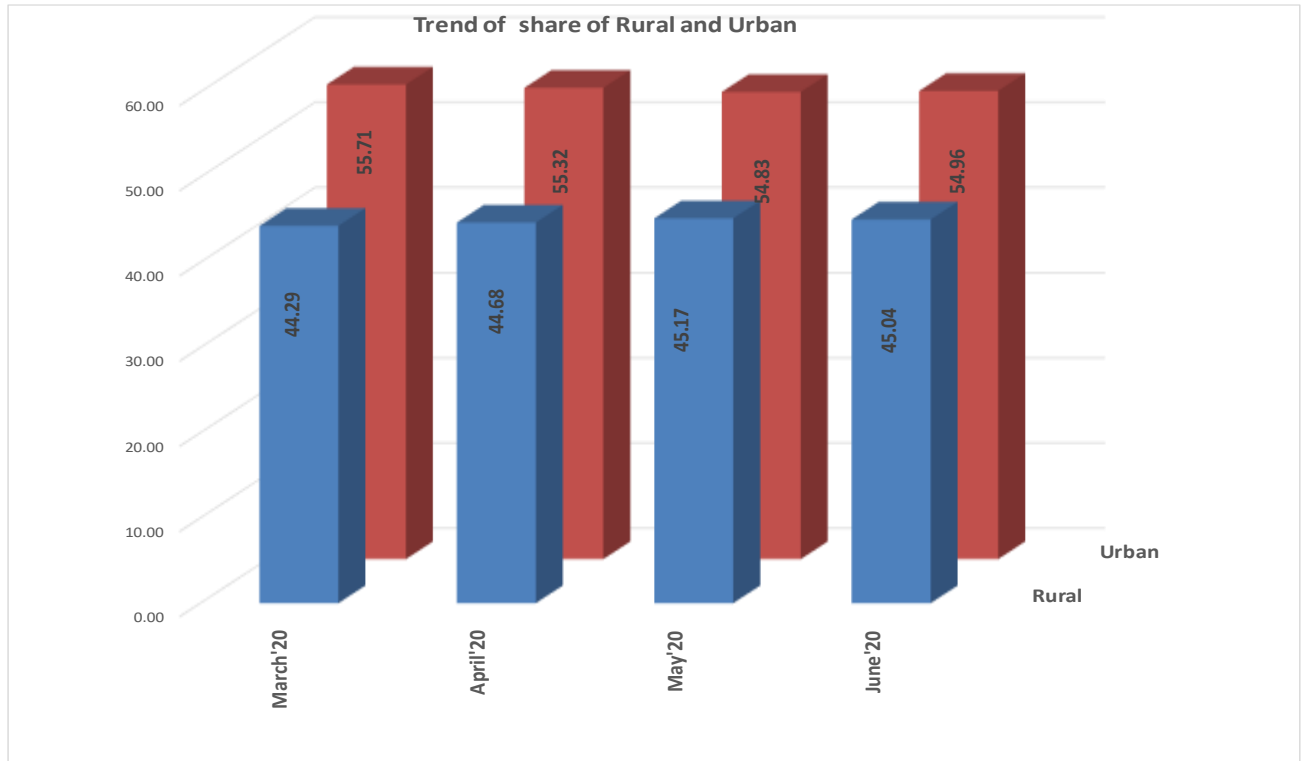


Telephones: Public vs. Private

Month	Telephones			Additions		Share% age		% age Growth	
	Public	Private	Total	Public	Private	Public	Private	Public	Private
March'20	134971964	1041822701	1176794665	8746	-2879293	11.47	88.53	0.01	-0.28
2020-21									
April'20	134719111	1033501900	1168221011	-252853	-8320801	11.53	88.47	-0.19	-0.80
May'20	134763291	1028815345	1163578636	44180	-4686555	11.58	88.42	0.03	-0.45
June'20	134766070	1027591696	1162357766	2779	-1223649	11.59	88.41	0.00	-0.12



Share of rural areas in total telephones decreased to 45.04% in June'20 against 45.17% of May'20. The share of urban areas, on the other hand, increased to 54.96% from 54.83% in May'20.



Telephones: Rural vs. Urban

Month	Telephones			Additions		Share% age		% age Growth	
	Rural	Urban	Total	Rural	Urban	Rural	Urban	Rural	Urban
March'20	521255947	655538718	1176794665	3920013	-6790560	44.29	55.71	0.76	-1.03
2020-21									
April'20	521996276	646224735	1168221011	740329	-9313983	44.68	55.32	0.14	-1.42
May'20	525558491	638020145	1163578636	3562215	-8204590	45.17	54.83	0.68	-1.27
June'20	523534507	638823259	1162357766	-2023984	803114	45.04	54.96	-0.39	0.13

☞ Overall teledensity for the month of June'20 stood at 85.98% as against 86.15% in May'20. The Teledensity for wireless segment was 84.52% whereas that of wireline segment is 1.47%. Teledensity reported in rural areas was 58.89% and that in the urban areas was 138.00%. In Public sector, teledensity was 9.97% and in Private sector, it was 76.01% for the month of June'20.

Month	Teledensity (%age)						
	Rural	Urban	Overall	Wireline	Wireless	Public	Private
March'20	57.87	153.68	88.66	1.44	87.22	10.17	78.49
2020-21							
April'20	58.77	140.02	86.57	1.39	85.18	9.98	76.58
May'20	59.15	138.06	86.15	1.46	84.68	9.98	76.17
June'20	58.89	138.00	85.98	1.47	84.52	9.97	76.01

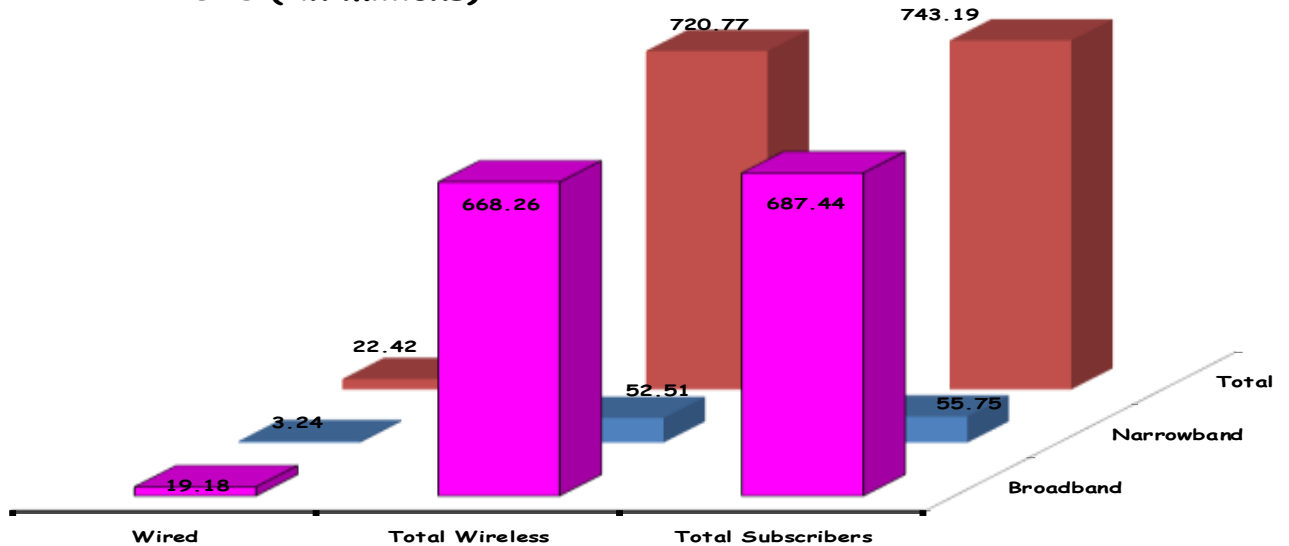
☞ The number of Internet subscribers (both broadband and narrowband put together) which was 604.21 million at the end of December'18 increased to 743.19 million by the end of March'19 registering a quarterly growth of 3.40% over January-March'20. The number of subscribers accessing internet via wireless phones was 720.77 million at the end of March'19. The number of wired Internet subscribers was 22.42 million at the end of March'19.

Trends of Internet Subscribers (in million)						
Total Internet Subscribers (Includes wired, fixed Wireless and Mobile Wireless)	December'18	March'19	June'19	September'19	December'19	March'19
	604.21	636.74	665.35	687.63	718.75	743.19
Quarterly Growth (in Percentage)	7.89	5.38	4.49	3.35	4.53	3.40

Internet Subscriber Base in India - March'19 * (in million)			
Segment	Wired	Total Wireless	Total
Broadband	19.18	668.26	687.44
Narrowband	3.24	52.51	55.75
Total	22.42	720.77	743.19

* As per the TRAI input

Internet Subscribers - March 2020 (in millions)



☞ The number of Broadband subscribers was 683.77 million at the end of May'20 as compared to 676.14 million in April'20, showing an increase of 1.13%.

Broadband Subscribers in India (In millions)				
At the end of	Wired	Total Wireless	Total Subscribers	% growth
April'19	18.41	553.53	571.94	1.53
May'19	18.45	563.06	581.51	1.67
June'19	18.42	576.17	594.59	2.25
July'19	18.52	585.6	604.12	1.60
August'19	18.32	597.11	615.43	1.87
September'19	19.01	606.41	625.42	1.62
October'19	19.08	625.00	644.08	2.98
November'19	19.13	642.14	661.27	2.67
December'19	19.14	642.8	661.94	0.10
January'20	19.08	654.31	673.39	1.73
February'20	19.07	662.03	681.10	1.14
March'20	19.18	668.26	687.44	0.93
April'20	19.02	657.12	676.14	-1.64
May'20	19.38	664.39	683.77	1.13

Monthly Telecom Scenario

May'20



STT Section
Department of
Telecommunications
Government of India

Overview

The following table gives a summary of the sector's performance vis-à-vis last month:

Parameter	Unit	May'20	April'20
Total Phones	million	1163.58	1168.22
Wireline		19.77	18.78
Wireless		1143.81	1149.44
Rural		525.56	522.00
Urban		638.02	646.22
Public		134.76	134.72
Private		1028.82	1033.50
<i>Wireline %age to Total Phones</i>		%age	1.70
<i>Wireless %age to Total Phones</i>	98.30		98.39
<i>Rural %age to Total Phones</i>	45.17		44.68
<i>Urban %age to Total Phones</i>	54.83		55.32
<i>Public %age to Total Phones</i>	11.58		11.53
<i>Private %age to Total Phones</i>	88.42		88.47
Overall Teledensity	%age	86.15	86.57
Wireline Teledensity		1.46	1.39
Wireless Teledensity		84.68	85.18
Rural Teledensity		59.15	58.77
Urban Teledensity		138.06	140.02
Public		9.98	9.98
Private		76.17	76.58
Teledensity: Top five Circles	%age		
<i>Himachal Pradesh</i>		146.55	147.42
<i>Kerala</i>		126.35	125.98
<i>Punjab</i>		125.57	126.27
<i>Tamil Nadu</i>		106.45	107.03
<i>Karnataka</i>		103.66	104.02
Teledensity: Metros	%age		
<i>Delhi</i>		273.89	276.49
<i>Mumbai</i>		157.50	159.59
<i>Kolkata</i>		157.40	158.44
Broadband	million	683.77	676.14



At the end of May'20, the total number of telephones was 1163.58 million, compared to 1168.22 million by the end of April'20, showing a decrease of 4.64 million. Maximum rise in total telephone connections was recorded in Bihar (327352) followed by Kerala (149616). However, Gujarat, Uttar Pradesh - [West] and Mumbai recorded a fall in telephone connections over previous month, with a decrease of 507611, 499217 & 466189 respectively.

Total Telephones : Service Area wise			
Service Area	March'20	April'20	May'20
ANDHRA PRADESH	89071010	88329847	87914733
ASSAM	23720985	23625085	23496688
BIHAR	84882817	83634257	83961609
GUJARAT	68795414	67633631	67126020
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MAHARASHTRA	94112503	92780602	92563331
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UTTAR PRADESH - [East]	97123954	98312188	98271430
UTTAR PRADESH - [West]	63629734	63069092	62569875
WEST BENGAL	55238012	55242998	54834178
KOLKATA	26351958	26165604	26014606
DELHI	56577704	56005982	55566974
MUMBAI	40688011	40276261	39810072
TOTAL	1176794665	1168221011	1163578636

1 Source: BSNL/MTNL/COAI



Service area-wise analysis reveals that Uttar Pradesh - [East] had the highest share in the total telephones (8.45%) followed by Maharashtra (7.96%), Andhra Pradesh (7.56%), Bihar (7.22%) and Tamil Nadu (7.11%). These five Service areas taken together accounted for 38.30% of total telephone connections in India.

Telephones during the month of May'20				
Service Area	Wireline	Wireless	Total Phones	%age Share Total Phones
ANDHRA PRADESH	1299061	86615672	87914733	7.56
ASSAM	111550	23385138	23496688	2.02
BIHAR	176082	83785527	83961609	7.22
GUJARAT	948536	66177484	67126020	5.77
HARYANA	252577	27278810	27531387	2.37
HIMACHAL PRADESH	95793	10688767	10784560	0.93
JAMMU & KASHMIR	137977	11770083	11908060	1.02
KARNATAKA	2113728	66770602	68884330	5.92
KERALA	1508587	43244390	44752977	3.85
MADHYA PRADESH	615965	74585083	75201048	6.46
MAHARASHTRA	1315061	91248270	92563331	7.96
NORTH-EAST	97089	11874181	11971270	1.03
ORISSA	208030	33034302	33242332	2.86
PUNJAB	683596	38688596	39372192	3.38
RAJASTHAN	473870	64634091	65107961	5.60
TAMIL NADU	1961710	80731293	82693003	7.11
UTTAR PRADESH - [East]	382343	97889087	98271430	8.45
UTTAR PRADESH - [West]	262944	62306931	62569875	5.38
WEST BENGAL	174957	54659221	54834178	4.71
KOLKATA	647248	25367358	26014606	2.24
DELHI	3265543	52301431	55566974	4.78
MUMBAI	3034374	36775698	39810072	3.42
TOTAL	19766621	1143812015	1163578636	100.00

1 Source: BSNL/MTNL/COAI



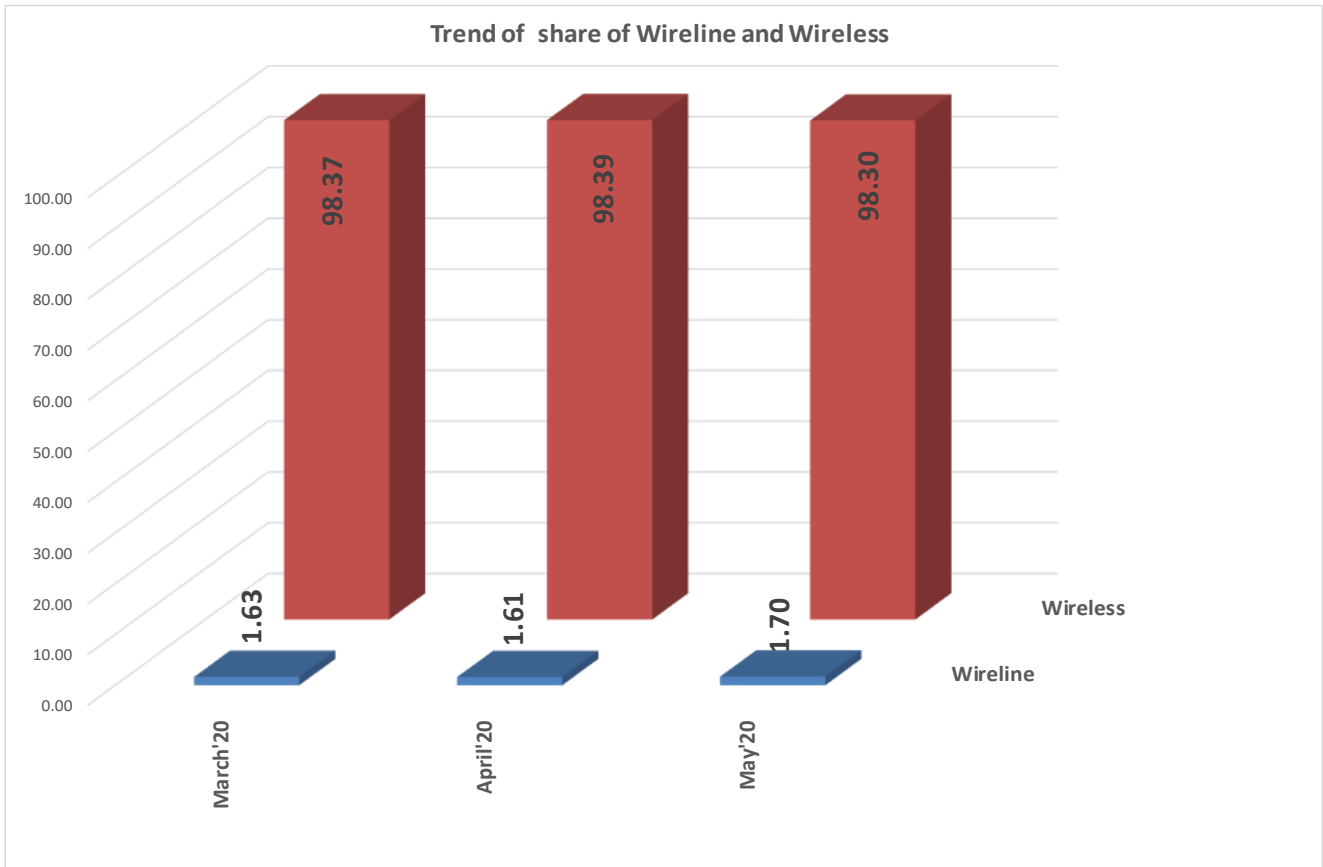
The overall tele-density at the end of May'20 stood at 86.15%. Among the Service areas, Himachal Pradesh (146.55%) had the highest tele-density followed by Kerala (126.35%), Punjab (125.57%), Tamil Nadu (106.45%) and Karnataka (103.66%). Among the three metros, Delhi Service Area topped in tele-density with 273.89%, followed by Mumbai (157.50%) and Kolkata (157.40%).

Teledensity : Service Area wise (in %age)			
Service Area	March'20	April'20	May'20
ANDHRA PRADESH	97.88	98.07	97.56
ASSAM	70.01	68.02	67.59
BIHAR	59.04	52.39	52.54
GUJARAT	103.51	96.56	95.72
HARYANA	96.14	95.11	94.35
HIMACHAL PRADESH	148.85	147.42	146.55
JAMMU & KASHMIR	92.91	87.69	87.39
KARNATAKA	108.19	104.02	103.66
KERALA	123.19	125.98	126.35
MADHYA PRADESH	69.40	66.95	66.63
MAHARASHTRA	91.55	92.97	92.70
NORTH-EAST	83.37	78.27	77.97
ORISSA	76.58	75.94	75.73
PUNJAB	123.52	126.27	125.57
RAJASTHAN	85.88	83.47	82.91
TAMIL NADU	115.45	107.03	106.45
UTTAR PRADESH - [East]	66.20	67.32	67.02
UTTAR PRADESH - [West]			
WEST BENGAL	67.80	67.23	66.70
KOLKATA	159.69	158.44	157.40
DELHI	236.98	276.49	273.89
MUMBAI	161.48	159.59	157.50
TOTAL	88.66	86.57	86.15

1.Source: BSNL/MTNL/COAI and O/o Registrar General

2. No separate population data is available for UP(W); so UP(E) and UP(W) have been clubbed together to show the figures for UP.

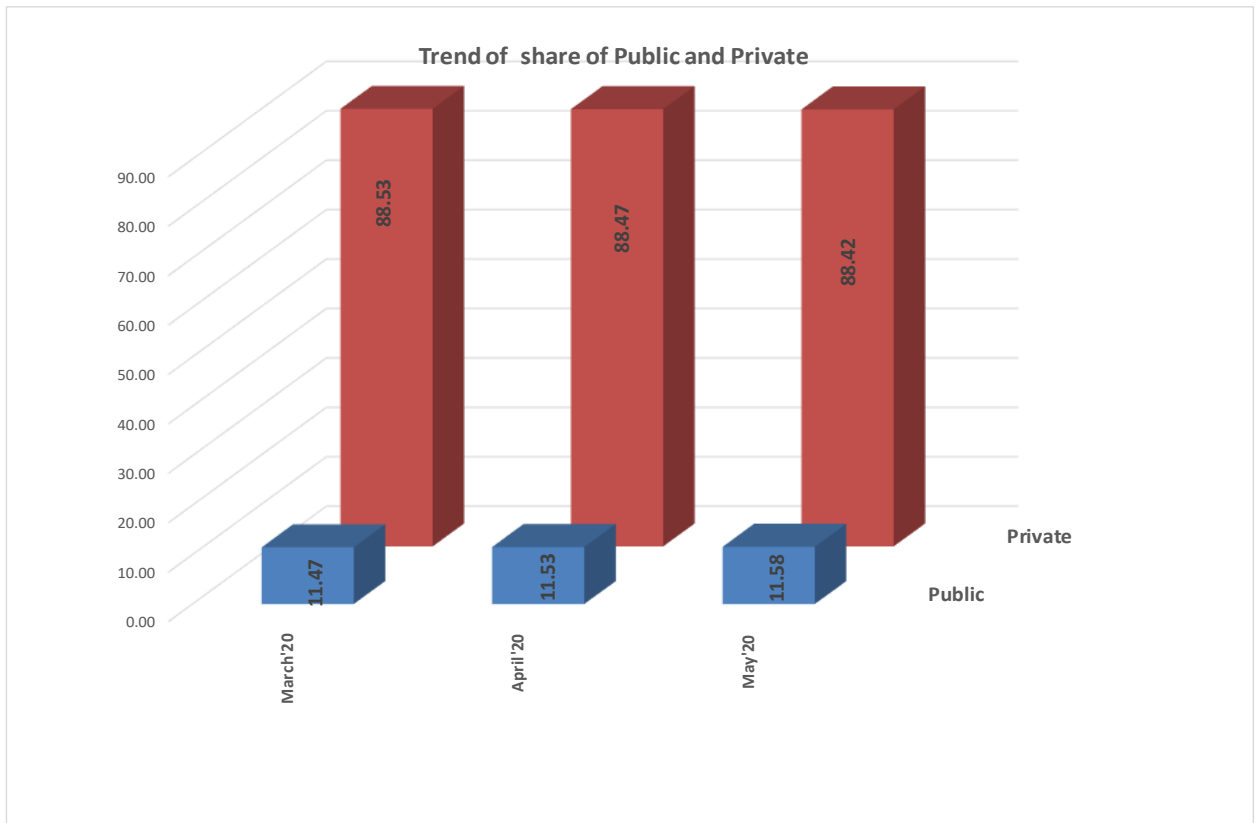
☞ The share of wireless segment in total connections stood at 98.30% by the end of May'20, while the share of wireline telephones was 1.70%.



Telephones: Wireline vs Wireless

Month	Telephones			Additions	Share% age		% age Growth		
	Wireline	Wireless	Total		Wireline	Wireless	Wireline	Wireless	Overall
March'20	19127410	1157667255	1176794665	-2870547	1.63	98.37	-0.31	-0.24	-0.24
2020-21									
April'20	18778207	1149442804	1168221011	-8573654	1.61	98.39	-1.83	-0.71	-0.73
May'20	19766621	1143812015	1163578636	-4642375	1.70	98.30	5.26	-0.49	-0.40

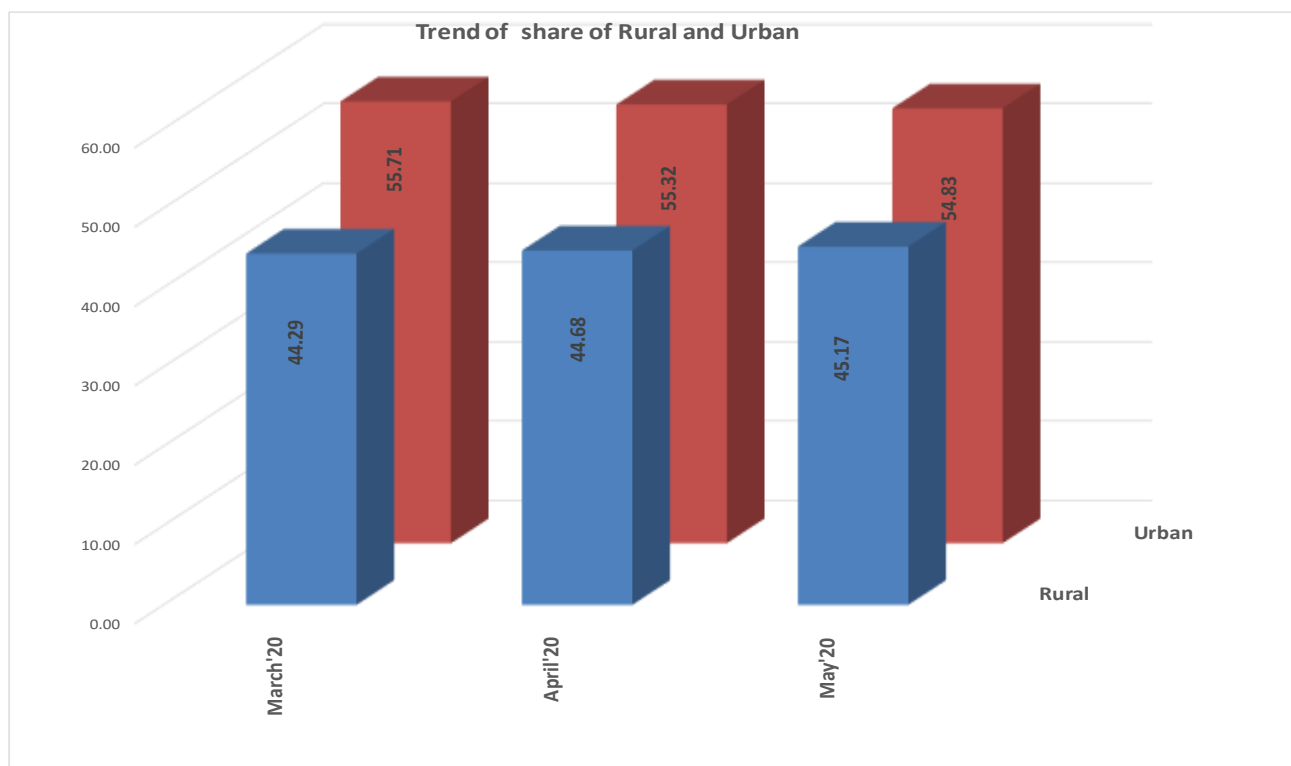
☞ In May'20, share of public sector in total telephones was 11.58%, as against 88.42% of the private sector. In April'20, it was 11.53% and 88.47% respectively.



Telephones: Public vs. Private

Month	Telephones			Additions		Share% age		% age Growth	
	Public	Private	Total	Public	Private	Public	Private	Public	Private
March'20	134971964	1041822701	1176794665	8746	-2879293	11.47	88.53	0.01	-0.28
2020-21									
April'20	134719111	1033501900	1168221011	-252853	-8320801	11.53	88.47	-0.19	-0.80
May'20	134763291	1028815345	1163578636	44180	-4686555	11.58	88.42	0.03	-0.45

☞ Share of rural areas in total telephones increased to 45.17% in May'20 against 44.68% of April'20. The share of urban areas, on the other hand, decreased to 54.83% from 55.32% in April'20.



Telephones: Rural vs. Urban

Month	Telephones			Additions		Share% age		% age Growth	
	Rural	Urban	Total	Rural	Urban	Rural	Urban	Rural	Urban
March'20	521255947	655538718	1176794665	3920013	-6790560	44.29	55.71	0.76	-1.03
2020-21									
April'20	521996276	646224735	1168221011	740329	-9313983	44.68	55.32	0.14	-1.42
May'20	525558491	638020145	1163578636	3562215	-8204590	45.17	54.83	0.68	-1.27

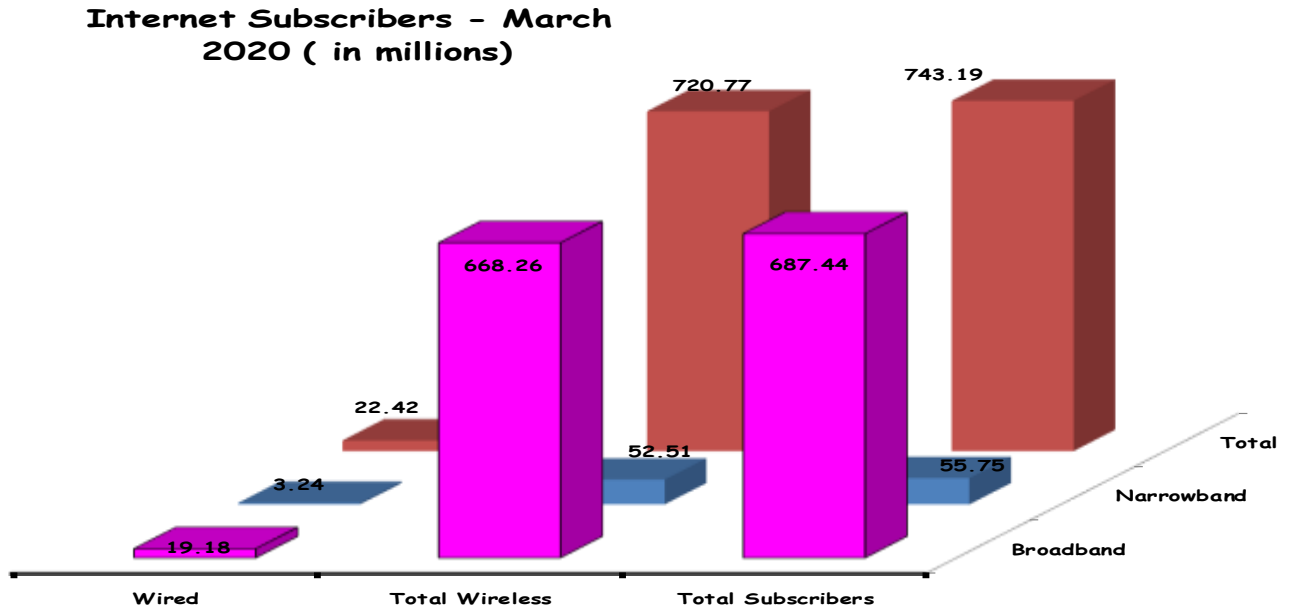
☞ Overall teledensity for the month of May'20 stood at 86.15% as against 86.57% in April'20. The Teledensity for wireless segment was 84.68% whereas that of wireline segment is 1.46%. Teledensity reported in rural areas was 59.15% and that in the urban areas was 138.06%. In Public sector, teledensity was 9.98% and in Private sector, it was 76.17% for the month of May'20.

Month	Teledensity (%age)						
	Rural	Urban	Overall	Wireline	Wireless	Public	Private
March'20	57.87	153.68	88.66	1.44	87.22	10.17	78.49
2020-21							
April'20	58.77	140.02	86.57	1.39	85.18	9.98	76.58
May'20	59.15	138.06	86.15	1.46	84.68	9.98	76.17

☞ The number of Internet subscribers (both broadband and narrowband put together) which was 604.21 million at the end of December'18 increased to 743.19 million by the end of March'19 registering a quarterly growth of 3.40% over January- March'20. The number of subscribers accessing internet via wireless phones was 720.77 million at the end of March'19. The number of wired Internet subscribers was 22.42 million at the end of March'19.

Trends of Internet Subscribers (in million)						
Total Internet Subscribers (Includes wired, fixed Wireless and Mobile Wireless)	December'18	March'19	June'19	September'19	December'19	March'19
	604.21	636.74	665.35	687.63	718.75	743.19
Quarterly Growth (in Percentage)	7.89	5.38	4.49	3.35	4.53	3.40

Internet Subscriber Base in India - March'19 * (in million)			
Segment	Wired	Total Wireless	Total
Broadband	19.18	668.26	687.44
Narrowband	3.24	52.51	55.75
Total	22.42	720.77	743.19
* As per the TRAI input			



☞ The number of Broadband subscribers was 683.77 million at the end of May'20 as compared to 676.14 million in April'20, showing an increase of 1.13%.

Broadband Subscribers in India (In millions)				
At the end of	Wired	Total Wireless	Total Subscribers	% growth
April'19	18.41	553.53	571.94	1.53
May'19	18.45	563.06	581.51	1.67
June'19	18.42	576.17	594.59	2.25
July'19	18.52	585.6	604.12	1.60
August'19	18.32	597.11	615.43	1.87
September'19	19.01	606.41	625.42	1.62
October'19	19.08	625.00	644.08	2.98
November'19	19.13	642.14	661.27	2.67
December'19	19.14	642.8	661.94	0.10
January'20	19.08	654.31	673.39	1.73
February'20	19.07	662.03	681.10	1.14
March'20	19.18	668.26	687.44	0.93
April'20	19.02	657.12	676.14	-1.64
May'20	19.38	664.39	683.77	1.13
