# No. 36-03/2019-Pen(T) (ii) Government of India Ministry of Communications Department of Telecommunications (Pension Section)

516, Sanchar Bhawan 20, Ashoka Road, New Delhi Dated: 01<sup>st</sup> June 2021

### OFFICE MEMORANDUM

Subject: Timely processing of superannuation pension cases as per the procedure and time frame provided by CCS (Pension) Rules 1972-reg

Pension Section, DoT,has already issued instructions regarding the procedure for timely settlement of superannuation pension cases as per CCS Pension Rules 1972, vide OM No.40-19/2019-Pen(T) dated 29<sup>th</sup> September 2020.

- 2. However, it has been observed that timelines as stipulated in CCS (Pension) Rules 1972 are not being followed by various staff/Admn. Section of DoT and other offices, who are maintaining Service Books of the officers/officials due for retirement on superannuation, resulting in delay in settlement of pension cases in violation of the provisions of Pension Rules. It is also seen that the Pension papers in respect of retiring employees are also being received very late.
- 3. Therefore, following instructions are reiterated as per Rule 56 to 59 of CCS Pension Rules 1972:
  - i. Process regarding scrutiny of Service Books, checking of service verification entries and determination of qualifying service & average emoluments to be initiated <u>one year before the date of retirement</u>. The HOO of staff/Admn. Branches should take necessary action accordingly. Service Books must be forwarded to the concerned Pension Section one year before the date of retirement.
  - ii. Concerned Staff/Admn. Branches must complete necessary action to make good omissions/imperfections/deficiencies in Service Books <u>08</u> months prior to the date of retirement.
- iii. Officers/officials due for retirement should submit their pension papers 6 months prior to retirement.
- iv. The above time limits should be adhered to so that Form 7, Form-8 and Pension papers could be forwarded to concerned Accounts branch <u>04</u> months before the date of retirement for further processing and releasing of pensionary benefits on retirement without delay.
- 4. In case, submission of Service Books or Pension papers get delayed due to reasons of corona pandemic, same may be informed to concerned Pension Sections for taking necessary action in terms of DoP&PW OM No.12/9/2020-6450-P&PW(C)

....contd/-

dated 17<sup>th</sup> July 2020 as circulated vide this Section's OM of even number dated 29<sup>th</sup> Sept 2020.

5. The above instructions are brought to the notice of all concerned for compliance.

This issues with the approval of competent authority.

(Neha Singh)

Under Secretary to the Govt. of India Ph. 011 2303 6213

To:

- 1. DDG(A/cs), DDG(C&A), DDG(Pers.), DDG(E&T), DoT, HQ
- 2. Dir(Accounts-I), Dir(Accounts-II), Dir(Staff), Dir(SEA), Dir(Civil), Dir(Arch.), Dir(Elect.), DS(Admn.I), DS(Admn.II), DoT, HQ.
- US(Admn.I), US(Admn.III), US(SGT), US(SNG), ADG(SEA-I), ADG(SEA-II), DoT
- 4. Sr. DDG(TEC), Khurshid Lal Bhawan, Janpath, New Delhi, WMO/NCCS
- 5. All the office of Pr. CCAs/ CCAs/LSAs/Heads of BSNL circles.
- 6. ADG(E&C), DoT for uploading this OM on DoT website.
- 7. All concerned employees through DoT wesite.

Copy, in respect of DoT employees working on deputation, to:

- 8. CMD, BSNL/MTNL/BBNL/TCIL/ITI.
- 9. Registrar, TDSAT, Secretary TRAI, Chairman C.DoT

### Government of India Ministry of Communications Department of Telecommunications (Pension Section)

516-Sanchar Bhawan, 20, Ashoka Road, New Delhi-110001 Dated: September, 2020

### OFFICE MEMORANDUM

Subject: -

Circulation of DOP&PW's orders - regarding.

The undersigned is directed to circulate the following DOP&PW OMs for information and necessary action:

- OM No.12/9/2020-P&PW(C)-6450 dated 17<sup>th</sup> July, 2020 regarding provisional release of retirement benefits as per Rule 64 of CCS (Pension) Rules, 1972 during Covid Pandemic time.
- ii. OM No.1/11/2020-P&PW(E) dated 29<sup>th</sup> July, 2020 regarding relaxation of Rule 80-A for payment of provisional Family Pension on death of a Government Servant during service.

Encl: As above.

(Asha Wadhwani)

Under Secretary to the Govt. of India

Tel: 23036044

To:

- 1. All the Pr. CCAs/ CCAs
- 2. Sr. DDG(TEC), Khurshid Lal Bhawan, Janpath, New Delhi.
- 3. DDG(Accounts), DoT, Hqrs, New Delhi.
- 4. Director (Accounts. I) & Director (Accounts. II), DOT, Hqrs, New Delhi.
- ADG(Staff), DoT(HQ), Sanchar Bhawan, New Delhi for uploading the same on DoT website.

No.12/9/2020-P&PW(C)-6450 Government of India Ministry of Personnel, Public Grievances & Pension Department of Pension & Pensioners' Welfare

> 8th Floor, Janpath Bhavan, Janpath, New Delhi, Dated: 17th July, 2020

### OFFICE MEMORANDUM

Subject: - Provisional release of retirement benefits as per Rule 64 of CCS (Pension)
Rules, 1972 during Covid Pandemic time.

The undersigned is directed to say that in view of the unprecedented situation which has arisen due to the outbreak of COVID-19, there may be cases where the processing of pension case of a retiring Government servant gets delayed due to various factors. A Government servant may find difficulty in submission of his pension Forms (Form 5, Form 3, etc.) to the Head of Office (HOO) or the Head of Office (HOO) may not be able to forward the claim form in hard copy along with service book to the concerned Pay & Accounts office in time, particularly when both the offices are located in different cities. There may also be cases where the Pay & Accounts Office is not able to process the case for authorization of pension before the retirement of the Government servant.

- 2. Rule 64 of the CCS (Pension) Rules, 1972 provides for sanction of provisional pension and provisional gratuity in cases where a Government servant is likely to retire before finalization of his pension and gratuity. In order to ensure timely payment of pension and retirement gratuity on retirement of a Government servant, wherever a Government servant is likely to retire before finalization of his pensionary benefits, the Head of Office may rely upon the information as available in the official records and take action to sanction provisional pension and provisional gratuity, with the approval of the Head of Department. The provisional pension and provisional gratuity may be sanctioned in those cases also, where retiring Government servant is unable to submit the pension claim Forms for any reason. In cases where it is not possible to verify the entire length of qualifying service immediately, provisional gratuity may be sanctioned in respect of the verified continuous spell of service immediately preceding the date of retirement. A copy of the draft letter for sanction of provisional pension and provisional gratuity is enclosed.
- 3. The Pay & Accounts Office shall consider the case on the basis of details of last emoluments and length of qualifying service indicated by the Head of Office and release the provisional pension and provisional gratuity in the same manner as pay and allowances of the establishment are paid. The Pay & Accounts Office shall not insist for complete documents of the case, including service book, at the stage of release of provisional pension and provisional gratuity.
- These instructions shall also be applicable in cases where the Government servant retires otherwise than on superannuation, i.e. voluntary retirement, retirement under FR 56, etc.
- 5. In cases where the amount of provisional pension is later found to be in excess of the final pension, the excess amount of pension may be adjusted in the manner indicated in Rule 64 of CCS (Pension) Rules, 1972.

- 6. The payment of provisional pension sanctioned in accordance with para 2 above, may initially continue for a period not exceeding six months from the date of retirement. The period of provisional pension may be further extended, in exceptional cases, with the concurrence of PAO and after approval by the Head of Department. However, the total period of provisional pension shall, in no case, be more than one year from the date of retirement.
- 7. The date from which the final pension shall be commenced by the Pension Disbursing Authority(PDA), may be indicated by the Pay & Accounts Office in the PPO. The date for commencement of final pension by the PDA shall be at least two months after the date of issue of the PPO, taking into consideration the time likely to be taken by CPAO and CPPC to process the pension case. Pay & Accounts Office shall record a note in the PPO, as mentioned below, while authorizing the final pension.

"Provisional pension has been/shall be paid by the office for the period from ----- to ----- @ Rs. ------ plus DA. The payment of final pension shall commence from the bank w.e.f. -----."

The payment of provisional pension shall, accordingly, continue from the office till the date mentioned in the PPO for commencement of final pension by the PDA so that there is no gap between the date upto which the provisional pension is to be paid and the date of commencement of final pension by the PDA.

- 8. The instructions in this OM, in so far as they are at variance with the provisions of rule 64, shall be applicable till the work in offices is affected due to the outbreak of COVID-19. These instructions would be reviewed by this Department after normalcy is restored. The provisions of Rule 64 of the CCS (Pension) Rules, 1972 shall stand relaxed to the extent indicated above.
- The Administrative Divisions of all Ministries/Department and attached/subordinate offices are requested to bring these instructions to the notice of all concerned for compliance.

This issues with the approval of the competent authority.

Rajest Kuman

(Rajesh Kumar) Under Secretary to the Government of India Tel No. 23310108

- 1. All the Ministries/ Department, Government of India
- 2. All Officers/Desks of the department
- 3. NIC, DoPPW: to incorporate the change in Bhavishya module.

Copy to:- Controller General of Accounts, Mahalekha Niyantrak Bhawan, Ministry of Finance, GPO Complex, Block E, INA Colony, New Delhi, Delhi 110023:- With reference to their UO Note No.TA-3-104/8/2019-TA-III/CS-568/285 dated 30<sup>th</sup> June, 2020.

	No
То	Dated the
Shri/Smt./Km	address of the Government servant)
	provisional pension and provisional gratuity in favour of nri /Smt. /Km)
Ministry/ Department/offic with effect from	ay that Shri/Smt./Km(Name and Designation) of this be has retired/ is due for retirement from Government service. However there is likely to be a delay in assessment and ension and gratuity and issuing Pension Payment Order. as drawing/shall be drawing a basic pay of Rs on the e/she has
	Rule 64 of the Central Civil Services (Pension) Rules, 1972, at authority is here by accorded authorizing payment of the
	Rs/- per month as provisional pension for a period (Date following the date of retirement of Government
** (ii) An amount of R	s/- as provisional gratuity
	of provisional pension shall be 100% of pension calculated based

The amount of provisional gratuity shall be calculated after withholding 10% of the amount of gratuity from the amount of retirement gratuity calculated based on the emoluments and qualifying service on the date of retirement. In cases where it is not

possible to verify the entire length of qualifying service immediately, provisional gratuity may be sanctioned in respect of the verified continuous spell of service immediately

preceding the date of retirement.

3. The following are the details of Government dues which will be recovered out of the amount of provisional gratuity indicated in para 2 above.

(a) Balance of the house-building or conveyance advance	Rs.
(b) Overpayment of pay and allowances including leave salary	Rs.
(c) Income Tax deductible at source under the Income Tax Act 1961 (43 of 1961)	,Rs.
(d) Arrears of license fee for occupation of Government accommodation	tRs.
(e) The amount of license fee for the retention of Government accommodation for the permissible period beyond the date of retirement	Rs.
<ul> <li>(f) Amount to be withheld as per intimation of the Directorate of Estates under rule 72(5), if any</li> </ul>	Rs.
(g) Any other assessed/ dues and the nature thereof	Rs.
	Rs.

4. The payment of provisional pension shall continue for a period of six months for the period from ...... to ........

OR

The payment of provisional pension has been further extended with the concurrence PAO for the period from ..... to ..... (Period to be specified, provided that provisional pension will not be extended in any case after one year of retirement.).

In case the PPO determining the amount of final pension and the amount of final gratuity is issued before the expiry of a period of six months from the date of retirement or the extended period, the payment of provisional pension shall discontinue from the date of commencement of final pension, to be indicated in the Pension Payment Order.

5. If the amount of provisional pension is found to be in excess of the final pension, the excess amount of pension shall be adjusted out of the withheld amount of gratuity failing which it shall be recovered in installments by making short payments of the pension payable in future.

Yours faithfully,

Head of Office

Copy for information to: The Pay and Accounts Officer

## No. 1/11/2020-P&PW (E) Government of India Ministry of Personnel, P.G. & Pensions Department of Pension & Pensioners' Welfare

3<sup>rd</sup> Floor, Lok Nayak Bhawan, Khan Market, New Delhi, Dated 29<sup>th</sup> July, 2020

### OFFICE MEMORANDUM

Sub: Relaxation of Rule 80-A for payment of provisional Family Pension on death of a Government Servant during service.

The undersigned is directed to say that in accordance with Rule 80-A of the CCS (Pension) Rules 1972, on death of a Government servant during service, Head of Office shall sanction and draw provisional family pension and death gratuity in favour of claimant or claimants, after the family pension case, including Form 18 and other documents referred to in Rule 80, has been forwarded by the Head of Office to the Pay & Accounts Office. It has been brought to the notice of this Department that the process of forwarding the family pension case to Pay & Accounts Office along with requisite documents itself takes a long time. It is also understood that, in a large number of cases, provisional family pension and gratuity are not being sanctioned on death of a Government servant. The delay in finalization of family pension and gratuity results in hardship to the family of the deceased Government servant.

- 2. The matter has been examined in this Department. In accordance with Rule 54 (2) (ii) of the CCS (Pension) Rules, on death of Government servant during service, the family of a deceased Government Servant becomes entitled to family pension even in cases where a government servant dies before completion of one year of continuous service, provided the deceased government servant concerned, immediately prior to his/ her appointment to the service or post, was examined by appropriate medical authority and declared fit by that authority. Thus family pension is payable to the family of deceased Government servant irrespective of the length of service of the Government servant before his death. Therefore, verification of the entire service is not relevant for determining the amount of family pension. The amount of death gratuity, however, depends on the length of qualifying service of the deceased Government servant are also required to be recovered from the amount of death gratuity.
- 3. Keeping in view the position mentioned in para 2 above and in order to avoid any hardship to the family of the deceased Government servant, it has been decided to relax the provisions of rule 80-A of the CCS (Pension) Rules, 1972 to the extent that if a claim for family pension in Form 14 along with death certificate and bank account details of the claimant has been received and the Head of Office is satisfied about the bonafide of that claim, he shall sanction provisional family pension immediately. The Head of Office shall not wait for forwarding of the family pension case (including Form-14, Form-18 and other relevant documents mentioned in Rule 80) to Pay & Accounts Office before sanctioning the provisional family pension.
- 4. The amount of provisional family pension shall not exceed the maximum family pension as admissible under Rule 54 of CCS Pension Rules, 1972.
- 5. In Central Armed Police Forces related cases, where death of an employee occurs, initially provisional family pension may be sanctioned without waiting for the final Operation Casualty Report.

- 6. The Pay & Accounts Office shall release the provisional family pension on the basis of sanction order issued by the Head of Office without insisting for any other documents including service book. The provisional family pension shall be paid in the same manner as Pay and Allowances of the establishment are paid.
- 7. A format for sanctioning the provisional family pension by the Head of Department is enclosed.
- 8. There will be no change in regard to the provisions for sanction of provisional gratuity under Rule 80-A. Action for sanction of death gratuity under rule 80-A may be taken by the Head of Office after forwarding Form-18 and other relevant documents to Pay & Accounts Office. In case the amount of provisional family pension is later found to be in excess of the final family pension, the same may be adjusted from the amount of death gratuity, failing which, it may be recovered in instalments from the family pension payable in future.
- 9. The payment of provisional family pension sanctioned as per Para 3 above may initially continue for a period of six months from the date, following the date of death of employee. The period of such provisional family pension sanctioned may be further extended, for not more than six months at a time, on the advice of Pay & Accounts Office and with the approval of Head of Department (HOD).
- 10. The provisional family pension may continue to be paid for two months succeeding the month in which the Pension Payment Order for final family pension is issued by the Pay & Accounts Office, keeping in view the time likely to be taken by Central Pension Accounting Office (CPAO) and Central Pension Processing Centre (CPPC) for processing the case. While authorizing final family pension after receipt of complete family pension case, the Pay & Account office shall indicate the date from which the family pension authorized in the Pension Payment Order is to be paid by the Pension Disbursing Authority. Accordingly, the Office of Pay & Account may record a note in the Pension Payment Order, as mentioned below, while authorizing the final family pension:

"Provisional family pension has been/shall be paid for the period from ----- to ----- @ Rs. ----- plus Dearness Relief. The payment of final family pension may be commenced by the bank w.e.f. -----."

11. The Administrative Divisions of all Ministries/Department and attached/subordinate offices are requested to bring these instructions to the notice of all concerned for compliance.

The issues with the approval of Competent Authority

(Sanjoy Shankar) Under Secretary to the Government of India

Ph. 24644632

Schamban

- 1. All Ministries/Departments of the Government of India
- 2. 0/o the Comptroller & Auditor General of India
- 3. 0/o the Controller General of Accounts, Lok Nayak Bhawan, New Delhi.
- 4. Pensioners' Associations as per list maintained in the Department
- 5. All Officers/Desks
- 6. NIC for Uploading the Office Memorandum on the website

No
Government of India
Ministry of
Department/Office
Dated the
10
Shri/Smt./Kumari(Name and address of claimant)
Subject: - Grant of provisional family pension.
Sir/Madam
am directed to say that Shri/Smt./Kumari(Name and designation) died on
2. In accordance with Rule 80-A of the Central Civil Services (Pension) Rules, 1972 read with the O.M. No. 1/11/2020-P&PW (E) dated 29 <sup>th</sup> July, 2020 of Department of Pension & Pensioners' Welfare, sanction of the competent authority is hereby accorded for payment of a mount of Rs/- per month as provisional family pension commencing from
* 70

- \* The amount of provisional pension shall be 100% of family pension as assessed based on the pay on the date of death of Government servant.
- 3. The payment of provisional family pension sanctioned as per Para 3 of the OM No 1/11/2020-P&PW dated 29<sup>th</sup> July, 2020 may initially continue for a period of six months from the date, following the date of death of employee. The period of such provisional family pension sanctioned may be further extended, for not more than six months at a time, on the advice of Pay & Accounts Office and with the approval of Head of Department (HOD).
- 4. If the amount of provisional family pension is found to be in excess of the final family pension, it shall be recovered from gratuity instalments from the family pension payable in future.

Yours faithfully,

Head of Department

Copy for information to the Pay and Accounts Officer