# Government of India Ministry of Communications Department of Telecommunications Sanchar Bhawan, 20 Ashoka Road, New Delhi-01 (AS-V Section)

Date: 17/09/2018

Subject: Transfer/ merger of licenses held by M/s VMSL & M/s VIL to M/s ICL — reg.

#### Reference:

- i. This Office's letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018 (enclosed as Annexure-I)
- ii. This Office's letter No. 21/3/2017-AS-V-Part-1 dated 08.08.2018 (enclosed as Annexure-II)
- iii. This office's letter No. 21/3/2017-AS-V dated 14.09.2018 (enclosed as Annexure-III)

In continuation of the letters under reference, it is stated that the effective date of transfer/ merger of licenses of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone Idea Limited (VIL) with M/s Idea Cellular Limited (ICL) is 31.08.2018.

2. A copy of the intimation letter from M/s Idea Cellular Limited dated 31.08.2018 regarding amalgamation of M/s VMSL & M/s VIL with M/s ICL, in this regard, is enclosed as Annexure -IV.

Digitally signed by SUJIT KUMAR Date: 2018.09.18 16:55:23-JST (Sujit Kumar) ADG(AS-V) To,

- a. Secretary, TRAI
- b. Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
- c. DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
- d. Director (AS-I) / Director (AS-II) / Director (AS-III) / Director (AS-IV), DoT HQ

Copy to: Vodafone Idea Limited (formerly, Idea Cellular Limited), Suman Tower, Plot No. 18, Sector 11, Gandhinagar-382011

# F. No. AS-21/3/2017-AS-V-Part-1

Government of India

Department of Telecommunications

Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001

(Access Services Wing)

Date: 26.07.2018

To,

M/s Idea Cellular Limited,

Suman Tower, Plot No. 18, Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

#### Reference:

- (i) Letter No. IDEA/RCA/2017-18/August/129 dated 14.08.2017 from M/s ICL
- (ii) Letter No. IDEA/RCA/RV/2018/May/100 dated 23.05.2018 from M/s ICL
- (iii) Letter No. VIL/DoT/08-17/25 Dated 16.08.2017 from M/s VIL and VMSL
- (iv) This Office's letters No. AS-21/3/2017-AS-V dated 13.09.2017
- (v) This Office's letters No. AS-21/3/2017-AS-V-Part-1 dated 09.07.2018

Pursuant to letters No. Idea/RCA/RV/2018/July/148 dated 23.07.2018, Idea/RCA/RV/2018/July/150 dated 23.07.2018 and Idea/RCA/RV/2018/July/153 dated 25.07.2018 received from M/s Idea Cellular Limited (ICL), the approval of the competent authority is hereby accorded that:

- (a) Unified License No. 20-426/2014-AS-I/40 dated 21.11.2014 access service authorization in Mumbai LSA held by M/s Vodafone India Limited (VIL) will be cancelled.
- (b) Unified License No. 20-428/2014-AS-I/31 dated 21.11.2014 with access service authorization in Delhi, Gujarat, Maharashtra, Kerala, Haryana,

and 26/07/18

Kolkata, Rajasthan and UP (East) LSAs held by M/s Vodafone Mobile Services Limited (VMSL) will be cancelled.

# (c) Following provisional licenses held by M/s VMSL will be cancelled:

Type of	Service	Licence Agreement	Effective
Licence	Area	Nos.	Date of
			Licence
UASL	Andhra	842-1014/2008-AS-IV	26.09.2001
	Pradesh	dated 06.11.2008	.32
UASL	Tamilnadu	842-1015/2008-AS-IV	26.09.2001
	(including	dated 06.11.2008	7 7, 70 -
,	Chennai)	110000	
UASL	Karnataka	842-1016/2008-AS-IV	26.09.2001
19971221	1.000.9	dated 06.11.2008	arrada sajara
UASL	Punjab	842-1021/2008-AS-IV	05.10.2001
		dated 06.11.2008	
UASL	Uttar Pradesh	20-218/2003-HUTCH/ BS-	13.02.2004
,	(West)	III dated 13.02.2004	
UASL	West Bengal	20-201/2004-HUTCH/ BS-	23.03.2004
	ī	III dated 23.03.2004	
UASL	Assam	20-203/2006-ESSAR/AS-I	05.12.2006
		dated 05.12.2006	
UASL	Bihar	20-204/2006-ESSAR/AS-I	05.12.2006
		dated 05.12.2006	
UASL	Himachal	20-207/2006-ESSAR/AS-I	05.12.2006
e annie de la co	Pradesh	dated 05.12.2006	1 V 1 V 10 V
UASL	Jammu &	20-208/2006-ESSAR/AS-I	05.12.2006
	Kashmir	dated 05.12.2006	aplique i i i i i
UASL	North East	20-213/2006-ESSAR/AS-I	05.12.2006
Tanga.		dated 5.12.2006	10 14
UASL	Orissa	20-214/2006-ESSAR/AS-I	05.12.2006
		dated 5.12.2006	



UASL	Madhya	20-211/2007-Vodafone	20.03.2007
	Pradesh	Essar/AS-I	adoption in
		Dated 19.12.2007	
NLD	PAN India	10-20/2005-BS-I (NLD-12)	10.11.2006
<del>gar</del> ergil ig		dated 10.11.2006	Clubry 201 14
ILD	PAN India	10-54/2006-BS-I (ILD-08)	13.11.2006
Project	<i>,</i>	dated 13.11.2006	
ISP	PAN INDIA	820-1051/09-LR dated	11.12.2009
(Category-A)		11.12.2009	

- (d) All assets and liabilities of M/s VMSL and M/s VIL associated with the afore-mentioned ILD, NLD, ISP Category- "A" & UAS Licenses and Unified License with access service authorization will be transferred to the respective Licenses/ authorizations under Unified License held by M/s ICL.
- 2. Without prejudice, final approval for taking the merger on record as mentioned in the para 1 above, and, all other approvals/ permissions etc., is subject to -
  - (a) outcome of the Telecom Petition No. 558 of 2015, Telecom Petition No. 673 of 2015 and Telecom Petition No. 440 of 2013 before the Hon'ble TDSAT and appeal thereof against the judgment(s) of the Hon'ble TDSAT, if any, and,
  - (b) submission of amended/replaced Bank Guarantee by M/s ICL towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VMSL & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively.

(Nand Kishor Bijaraniyan)

ADG (AS-V)

# Copy to:

- (i) Secretary, TRAI
- (ii) Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT-Hq

- (iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT-Hq
- (iv) Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT-Hq
- (v) M/s Vodafone Mobile Services Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020
- (vi) M/s Vodafone India Limited, C-48, Okhla Industrial Area, Phase II, New Delhi-110 020

and all

(1868)

#### F. No. AS-21/02/2017-AS-V-Part-1

#### Government of India

### Department of Telecommunications

Sanchar Bhawan 20, AshokaRoad, New Delhi-1100001 (Access Services Wing)

Date: 08.08.2018

To,

M/s Idea Cellular Limited,

Suman Tower, Plot No. 18, Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) – reg.

#### Reference:

- (a) Letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 from M/s ICL
- (b) This Office letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018

This is with reference to the letter No. IDEA/RCA/2018/July/157 dated 27.07.2018 received from M/s Idea Cellular Limited (ICL), through which, M/s ICL have furnished amended Bank Guarantees towards the annual instalments amounting to Rs. 2004.5 Crore, Rs. 2936.76 Crore and 1484.34 Crore submitted by M/s VMSL & M/s VIL in respect of the auctions conducted in 2014, 2015 and 2016 respectively. Accordingly, the condition stipulated in the Para 2(b) of this office letter of even No. dated 26.07.2018 has been fulfilled by M/s ICL.

5

(Sujit Kumar)

# Copy

- (i) Secretary, TRAI
- (ii) Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
- (iii) DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ

Page 1 of 2



- (iv) Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ
- (v) M/s Vodafone Mobile Services Limited C-48, Okhla Industrial Area, Phase II New Delhi-110 020
- (vi) M/s Vodafone India Limited C-48, Okhla Industrial Area, Phase II New Delhi-110 020

# Government of India Department of Telecommunications Sanchar Bhawan 20, Ashoka Road, New Delhi-1100001

(Access Services Wing)

Date: 14/09/2018

To,

M/s Idea Cellular Limited,

Suman Tower, Plot No. 18, Sector 11, Gandhinagar-382011

Subject: Merger of M/s Vodafone Mobile Services Limited (VMSL) & M/s Vodafone India Limited (VIL) with M/s Idea Cellular Limited (ICL) — reg.

In continuation of this Office's letter No. 21/3/2017-AS-V-Part-1 dated 26.07.2018 (enclosed as **Annexure-I**) and letter dated 08.08.2018 (enclosed as **Annexure-II**), it is stated that the date of grant of approval by the Department for transfer/ merger of licenses held by M/s VMSL & M/s VIL with M/s ICL is 08.08.2018.

9

Signature Not Verified

Enclosure: As above

Digitally signed by SUJIT KUMAR Date: 2018:09.17 13:45:11 ST (Sujit Kumar)

ADG (AS-V)

# Copy to:

- i. Secretary, TRAI
- ii. Sr. DDG (LFP) / Sr. DDG(DGT)/ WA, DoT HQ
- iii. DDG (WPF) / DDG (LFA) / DDG (CS) / DDG (DS), DoT HQ
- iv.Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV), DoT HQ



DDS(AS)
9945/2/2018/2018

Idea/RCA/RV/August /2018/ 177

August 31, 2018

Shri Sunil K. Gupta Secretary,

Telecom Regulatory Authority of India

Mahanagar Doorsanchar Bhawan (next to Zakir Hussain College)

Jawaharlal Nehru Marg (Old Minto Road)

New Delhi: 110 002

Sub:

Intimation of amalgamation of Vodafone India Limited (VIL) and Vodafone Mobile Services

Limited (VMSL) with Idea Cellular Limited.

Ref:

DoT Letter F. No. AS-21/3/2017-AS-V-Part-1 dated 26.07.2018 & 08.08.2018 on merger of M/s

VMSL & VIL with Idea (copy enclosed).

Dear Sir

We write with reference Letter F. No. AS-21/3/2017-AS-V-Part-1 dated 26.07.2018 & 08.08.2018, vide which the DoT had approved the merger of Vodafone India Limited (VIL) and Vodafone Mobile Services Limited (VMSL) with Idea Cellular Limited

This is to now inform you that Vodafone India Limited (VIL) and Vodafone Mobile Services Limited (VMSL) stand amalgamated with Idea Cellular Limited pursuant to a composite scheme of amalgamation and arrangement approved by the Ahmedabad Bench and Mumbai Bench of the Hon'ble National Company Law Tribunal (NCLT) vide their respective orders dated January 11, 2018 and December 21, 2017 (pronounced on January 19, 2018). Further the NCLT Mumbai has passed order on 30<sup>th</sup> August, 2018 for dissolution of VIL and VMSL which have been filed with the concerned Registrar of Companies on 31<sup>st</sup> August, 2018 and consequently the said VMSL and VIL stand dissolved and amalgamated with Idea Cellular Limited with effect from 31<sup>st</sup> August, 2018.

This is for your information.

Thanking you,

For Idea Cellular Limited

Rahul Vatts

Sr. Vice President - Regulatory & Corporate Affairs

Cc: DDG - AS, Department of Telecommunications, Ashoka Road, New Delhi - 110 001

!dea

ADG (AS-V)

04.0368

Idea Cellular Ltd.