

Government of India
Ministry of Communications
Department of Telecommunications
(Access Service Division)
Sanchar Bhawan, 20, Ashoka Road, New Delhi-110001

No.AS-21/2/2016-AS-V

Dated: 20.10.2017

To

M/s Reliance Communications Limited,
Reliance Centre, A- Wing 3rd Floor
Maharaja Ranjeet Singh Marg, Delhi -110002

Subject: Acquisition of telecommunication business of Sistema Shyam Teleservices Limited (SSTL) by Reliance Communications Limited (RCOM) by way of a Scheme of Arrangement under Sections 391 to 394 of the Companies Act, 1956:- Reg-.

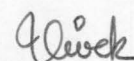
Ref.: (i) DoT letter of even no. dated 22.03.2017, 13.06.17 & 05.09.17
(ii) M/s RCOM & M/s SSTL letter dated 24.07.2017, 25.07.17, 26.07.2017 & 31.08.17

This has reference to the above mentioned subject and the referred letters regarding taking on record the transfer and vesting of the telecommunications business of M/s SSTL to M/s RCOM by way of a scheme of arrangement/ amalgamation.

2. Keeping in view the direction received in TDSAT order dated 17.05.2017 passed in Petition no. 26 of 2017 with M. A. 106 of 2017 read with TDSAT order dated 21.09.2017 passed in M. As. 54, 55 & 323 of 2017 in Petition 63 of 2016 pursuant to the fulfilment of the conditions mentioned in this office letters of even no. dated 22.03.2017 & 13.06.2017, approval of the competent authority is hereby accorded for the following to facilitate taking forward of the above said scheme of arrangement/ amalgamation in accordance with law: -

(i) UAS License no. 10-16/2004-BS-II/STL/RAJASTHAN effective from 04.03.1998 as held by M/s SSTL in Rajasthan service area stands cancelled with immediate effect and simultaneously all assets & Liabilities in respect of this license are transferred to UAS License no. 10-16/2004-BS-II/RIL/RAJASTHAN dt. 20.07.2001 as held by M/s RCOM.

(ii) Unified License no. 20-384/2013 AS-I-Voll-II dated 03.10.2013 with authorization of NLD with effective date as 03.09.2014 & of ISP services Category 'A' effective from 29.04.2015 and access service authorization in Delhi, Gujarat, Karnataka, Kerala, Kolkata, Tamil Nadu, UP (West) & West Bengal services area



with effective date of 03.10.2013 as held by M/s SSTL stand cancelled with immediate effect and simultaneously assets & liabilities of M/s SSTL in respect of Licenses in various LSAs are transferred to respective Licenses held by M/s RCOM.

3. Accordingly, the Bank Guarantees shall have to be kept alive as per TDSAT's interim order passed in Petition 63 of 2016. Further both Parties shall comply with the outcome/judgement of TDSAT in the main Petition no. 63 of 2016 and dispose of appeals, if any, thereof.

Vivek
20/10/2017
(Vivek Srivastava)
Director (AS-V)

Copy to:

1. Secretary, TRAI
2. Sr. DDG (LFP) / Sr. DDG(TERM-HQ)/ Sr. DDG (WPF) /WA, DoT
3. DDG (LFA) / DDG (CS) / DDG (DS), DoT
4. Director(AS-I) / Director(AS-II) / Director(AS-III) / Director(AS-IV)
5. M/s Sistema Shyam Teleservices Limited India, 3, MTS Tower, Amarpali Circle, Vaishali Nagar, Jaipur (Raj.)- 302021.